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# Bridging Gap between Image Pixels and Semantics via Supervision: A Survey

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The fact that there exists a gap between low-level features and semantic meanings of images, called the semantic gap, is known for decades. Resolution of the semantic gap is a long standing problem. The semantic gap problem is reviewed and a survey on recent efforts in bridging the gap is made in this work. Most importantly, we claim that the semantic gap is primarily bridged through supervised learning today. Experiences are drawn from two application domains to illustrate this point: 1) object detection and 2) metric learning for content-based image retrieval (CBIR). To begin with, this paper offers a historical retrospective on supervision, makes a gradual transition to the modern data-driven methodology and introduces commonly used datasets. Then, it summarizes various supervision methods to bridge the semantic gap in the context of object detection and metric learning.

Keywords: Semantic Gap, Semantic Understanding, Content-based Image Retrieval, Supervision, Object Detection, Metric Learning.

#### I. INTRODUCTION

Computer vision deals with how computers can gain high-level understanding of visual contents, which are represented by pixels. High-level understanding of visual inputs demands the capability to learn the semantics conveyed through raw pixels. The fact that there exists a gap between low-level features and semantic meanings of images, is known for decades. It is the consequence of "lack of coincidence between the information that one can extract from the visual data and the interpretation that the same data have for a user in a given situation" [140]. It is well known as the semantic gap.

There is a growing awareness in the computer vision community that the key to today's vision problems lies in resolving the gap between image pixels and semantics. There has been a substantial amount of progress in bridging the gap in recent years. In our opinion, this advancement is primarily attributed to supervised learning and our survey paper is written around this central idea. Supervision manifests itself through two aspects: 1) large-scale, high-quality annotated data, and 2) well-designed optimization objectives. The two aspects often come into play synergistically. For example, the design of optimization objectives highly depend on annotations. The optimization procedure often entails a minimum amount of labeled data and it is expected to scale well with more data.

Fig. 1 gives an example of how supervision in the form of "annotated data" advances the object classification field. The figure shows the progress of top-1 classification accuracy as a function of time with respect to the ImageNet dataset. Undoubtedly, the large-scale annotated ImageNet

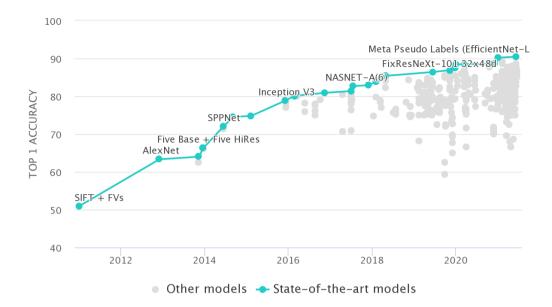
Corresponding author: Jiali Duan Email: jialidua@usc.edu dataset contributes significantly to semantic image understanding. Thus, by associating the progress in bridging the semantic gap with the construction of large-scale annotated datasets, we will introduce several commonly used datasets that help provide supervision to capture the semantic information.

The second aspect, optimization design under supervision, is the main focus of this paper. Although there is a vast amount of references on this topic, our goal is to shed light on the role of supervision in bridging the semantic gap. To illustrate this point, we choose two representative domains for elaboration: 1) object detection and 2) metric learning in the context of content-based image retrieval (CBIR). Both are fundamental computer vision problems. We summarize various forms of supervision used to bridge the semantic gap in the two fields, including fully-supervised learning, semi-supervised learning, weakly-supervised learning, self-supervised learning, etc.

**Semantic Gap.** Understanding semantics is the most fundamental step in all kinds of computer vision problems as it paves the way for general artificial intelligence. The semantic gap is a general term widely used in content-based image retrieval (CBIR). It is defined in [135] as follows. "Humans tend to use high-level concepts in every-day life. However, what current computer vision techniques can automatically extract from image are mostly low-level features. In constrained applications, such as the human face and finger print, it is possible to link the low-level features to high-level concepts (faces or finger prints). In a general setting, however, the low-level features do not have a direct link to the high-level concepts."

The semantic gap manifests itself through different semantic understanding levels as shown in Fig. 1. The raw media representation lies at the lowest level. In the context of object detection and image retrieval, the basic representation unit is the RGB pixel. At a higher level,

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Method	Top 1 ACC (%)	Top 5 ACC (%)	Params (M)	Extra Data	Year
Meta Pseudo labels [124]	90.35	98.8	480	✓	2020
FixResNeXt-101 32x48d [152]	86.4	98.0	829	✓	2019
NASNET-A(6) [205]	82.7	96.2	88.9	×	2017
Inception-V3 [148]	78.8	-	-	×	2015
SPPNet [66]	72.14	91.86	-	✓	2014
Five Base + Five HiRes [69]	66.3	86.3	_	×	2013
AlexNet [82]	63.3	84.6	60	×	2012
SIFT + FVs [79]	50.9	73.8	-	X	2010

**Table 1.** The top 1 classification accuracy for ImageNet as a function of years [26]. The ImageNet is an important dataset that drives research on object classification/recognition, and the associated image labels offer supervision to address the semantic gap problem.

low-level feature vectors are extracted by image analysis tools. This process is sometimes called low-level computer vision. The extracted features can be in form of segmented blobs, texture statistics, simple colour histograms, and other hand-crafted feature vectors used to represent parts or full images. As these feature descriptors are often human-engineered, they may require the domain knowledge from experts. At the next higher level, there are object representations which may be prototypical combinations of feature vectors or other more explicit representations. Once identified, objects are given symbolic labels such as object names. Labels may be general or specific, e.g., an animal or a wolf. Labelling all objects does not necessarily capture the full semantics of an image since there may exist relationship between objects. Furthermore, the amount of labor required by labeling is tremendous. At the highest level as shown in Fig. 1, we target at understanding the relations between objects and the holistic meaning of an image.

Semantics is a broad topic and in this survey, we choose object detection and metric learning as two examples for the following reasons.

(i)We focus on resolving the gap between image pixels and semantic meanings of images, also known as the semantic gap. Although there are other vision applications such as scene graph generation [173], visual question answering [3], human-object interaction [181] that require richer semantic understanding, they are higher-level computer vision tasks that build upon object detection and metric learning. The two topics are fundamental and closer to the pixel level, where semantics is hard to capture.

(ii) Another reason is that there is a decent accumulation of various supervisions for the two applications, making them good choices to study the role that supervision plays in bridging the semantic gap.

That being said, there are many other useful tools such as semantic parsing [8] in the NLP domain that help understand the semantics.

Comparison with Previous Reviews. Many papers that aimed to study the semantic gap problem have been published. They are summarized in Table 2. The list includes many excellent surveys on the specific problem of image retrieval [1, 21, 62, 110], video retrieval [92], semantic segmentation [122], etc.

Recent success and dominance of deep learning based methods uphold the promise to achieve this goal. To this end, there have been many published surveys on deep

Raw Media	Descriptors	Objects	Object Labels	Semantics
images	Feature-vectors	Prototypical combinations of descriptors	Symbolic names of objects	Object relationships and more
	Segmented blobs, salient regions, pixel- level histograms, Fourier descriptors		Wolf	Wolf Stan

Fig. 1. Illustration of the semantic gap in multiple representation levels between raw pixels and full semantics [62]. Left to right indicates increasing levels of semantic understanding, based on information of the previous step. For example, objects are agglomeration of feature descriptors and object labels are derived based on features for the objects. The rightmost is closest to human-level understanding of the input such as object relationships and more.

Nο Survey Title Ref Year Venue Content Bridging the semantic gap in image retrieval image retrieval [200] 2002 IGI Bridging the semantic gap in sports video retrieval JVCI sports video retrieval [92] 2004 Towards bridging the semantic gap in multimedia multimedia retrieval [158] 2006 SWAMM annotation and retrieval Foafing the music: Bridging the semantic gap in [15] ISWC music recommendation music recommendation Mind the Gap: Another look at the problem of the [62] ISOP image-retrieval semantic gap in image retrieval Bridging the semantic gap in multimedia information retrieval: Top-down and bottom-up approaches 2015 multimedia information retrieval 2009 Bridging the semantic gap for texture-based image **[73]** JOM image-retrieval retrieval and navigation IEEE MultiMedia [110] 2010 Bridging the semantic gap between image contents image retrieval and tags ilike: Bridging the semantic gap in vertical image image-text retrieval **[21]** 2012 KDE search by integrating text and visual features A new strategy for bridging the semantic gap in 10 [1] 2017 ICSE image-retrieval image retrieval Towards bridging semantic gap to improve semantic [122] 11 2019 ICCV semantic segmentation segmentation

Table 2. Summary of surveys on the semantic gap study

learning such as the work of Bengio *et al.* [7], LeCun *et al.* [88], Gu *et al.* [57], and recent tutorials given at CVPR and ICCV. Although deep learning based methods have been proposed to bridge the semantic gap, we are unaware of any comprehensive survey that attempts to unify them at a higher level. In this survey, we organize papers and summarize their ideas by grouping them into different supervision forms such as fully-supervised, unsupervised, semi-supervised, self-supervised and weak-supervised etc. Another important distinction between our paper and previous ones is that we do not restrict ourselves to a specific problem but focus on resolving the semantic gap at a broader context.

**Scope of our work.** The central theme of our paper is supervision, which we believe is the key to semantic gap resolution. However, supervision is a broad topic and we need to limit our scope to two important problems (i.e., object detection and metric learning) as they help reveal our insights. There are still too many papers on these two topics, and compiling an extensive list of the state-of-the-art

methods of both is beyond the scope of a paper of reasonable length. Instead, for domain-specific surveys, readers are referred to Table 3 and Table 4, respectively.

The first selected illustrative topic is object detection. It is a fundamental computer vision problem and serves as a building block for image segmentation [61], object tracking [16, 96, 175, 199], landmark detection [174, 187], etc. Its goal is to identify the location (i.e., the coordinates of a bounding box) of an object instance and its corresponding category (e.g., persons, pedestrians, cars, animals). Previous survey papers have covered different aspects of object detection such as pedestrian detection [34, 43, 51], face detection [36, 179, 188], vehicle detection [144], gesture recognition [39, 40], text detection [184], etc. There are also a number of review papers on generic object detection methods [4, 56, 104, 198]. Here, our goal is to provide a connection between object detection and different supervisions. An example of object detection is given in Fig. 2. In a fully-supervised setting, object classes and their bounding

Table 3. Summary of surveys on object detection.

No.	Survey Title	Ref.	Year	Venue	Content
1	Survey of Pedestrian Detection for Advanced Driver Assistance Systems	[51]	2010	PAMI	pedestrian detection
2	Detecting Faces in Images: A Survey	[179]	2002	PAMI	First survey of face detection from a single image
3	A Survey on Face Detection in the Wild: Past, Present and Future	[188]	2015	CVIU	face dtection
4	On Road Vehicle Detection: A Review	[144]	2006	PAMI	vehicle detection
5	Text Detection and Recognition in Imagery: A Survey	[184]	2015	PAMI	text detection
6	Object Class Detection: A Survey	[198]	2013	ACM CS	object detection before 2011
7	Salient Object Detection: A Survey	[10]	2014	arXiv	A survey for salient object detection
8	A Survey on Deep Learning in Medical Image Analysis	[103]	2017	MIA	object detection for medical images
9	Deep Learning for Generic Object Detection: A Survey	[104]	2020	JVCI	A comprehensive survey of deep learning for generic object detection

Table 4. Summary of surveys on metric learning.

No.	Survey Title	Ref.	Year	Venue	Content
1	Metric learning: A survey.	[83]	2012	Journal	metric learning based on hand-crafted features
2	Distance metric learning: A comprehensive survey	[177]	2006	MSU	traditional metric learning methods before 2006
3	Deep metric learning: A survey	[78]	2019	Symmetry	deep learning based metric learning before 2019
4	A survey on metric learning for feature vectors and structured data	[6]	2013	arXiv	traditional metric learning methods
5	Survey on distance metric learning and dimensionality reduction in data mining	[163]	2015	DMKD	metric learning in data mining
6	Survey and experimental study on metric learning methods	[94]	2018	Neural networks	experimental benchmark for metric learning
7	An overview of distance metric learning	[176]	2017	CVPR	overview of traditional metric learning methods
8	A decade survey of content based image retrieval using deep learning	[42]	2021	CSVT	deep learning based methods for metric learning in recent 10 years
9	A metric learning reality check	[117]	2020	ECCV	A benchmark for DML

boxes are annotated in each image. However, it is expensive and often impossible to manually labor all possible objects in the real world. That is the reason other forms of supervision have to be developed. We will review various supervisions developed for object detection in Sec. III.

The second exemplary topic is metric learning for image retrieval. It learns a distance metric so as to establish similarity or dissimilarity between objects and find applications in image, video and multimedia retrieval and music recommendation. While metric learning aims to reduce the distance between similar objects, it also intends to increase the distance between dissimilar objects. Typically, deep metric learning requires the class label for each individual sample. This demanding requirement prohibits its applicability in wild scenarios. Efforts have been made to relax the stringent requirement so as to accommodate other learning environments such as semi-supervised, weakly-supervised, pseudo-supervised, self-supervised and even unsupervised approaches. We will review deep metric learning methods with different supervision types in Sec. IV.

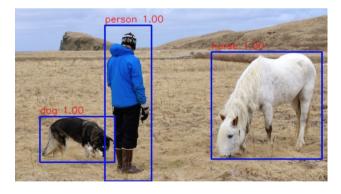


Fig. 2. An object detection example.

#### II. BACKGROUND REVIEW

**Object Detection.** Different from current deep learning based methods which extract the feature representation from images implicitly and automatically, traditional object detection methods rely heavily on hand-crafted features. A traditional object detection pipeline consists of the following three steps.

- (i)Extract a region of interest (say, a region that enclose objects).
- (ii)Obtain features from the region of interest. They are often handcrafted based on the domain knowledge.
- (iii)Classify the region of interest into a certain object class based on extracted features.

In the first step, regions of interest (ROIs) are often extracted with a sliding window approach. It requires the choice of certain hyper-parameters such as window's width, height, stride and aspect ratio. As the number of objects in the scene increases, this brute force enumeration approach can lead to a very high computational cost. Later, researchers came up with efficient yet heuristic approaches such as selective search [156], edge boxes [204], box refinement [95] to generate region proposals. The second step involves feature engineering that plays a crucial role in the performance. One seminal work is the Scale Invariant Feature Transform (SIFT) [109]. It was designed to be robust against changes in translation, scale, rotation, illumination, viewpoint and occlusion. Other local representative descriptors [113] include Haar-like features [159], local binary patterns (LBP) [120] and region covariances [154]. The histogram of oriented gradients (HOGs) [29] is an important improvement over SIFT and offers a better object descriptor. The HOG feature is robust against local deformation and illumination, and it has been widely used in classical object detectors. The last step is classification based on features of each ROI. Most commonly used classifiers include the support vector machine (SVM) [27], AdaBoost [47] and random forest (RF) [145].

One famous example of the three-step pipeline is the Viola-Jones face detector [159]. It adopts a sliding window approach to check if a face object is included in the window. To improve the detection speed, it uses an Adaboost training approach and cascades classifiers to improve the detection performance. The deformable part model (DPM) [46] offers another milestone in the traditional object detection framework. It consists of a rootfilter and multiple part-filters. DPM improves HOG using hard negative mining, bounding box regression and context priming. It was the champion solution in the Pascal-VOC Challenge from 2007-2009 [45]. The cascaded pipelines of "hand-crafted feature description" followed by "discriminative classification" dominated many computer vision tasks, including object detection, for years. Even with significant advancement, there is a substantial gap between the classical object detector and human recognition capability. This gap is attributed to two main barriers: the limited representation capability of hand-crafted features and lack of sufficient supervision. Deep learning can learn powerful features automatically to overcome the first barrier. The construction of larger and larger labeled datasets addresses the second barrier.

**Metric Learning.** Metric learning is a branch of machine learning. It learns a distance metric that establishes similarity and dissimilarity between objects from training images. The objective is to reduce the distance

between similar objects while increasing that between dissimilar ones. The task is also known as similarity learning and it is most commonly used in image retrieval [68, 70, 89, 112, 178], person re-identification [99, 172, 185] and face verification [118], etc.

For a given query image, a content-based image retrieval (CBIR) system [135] return a ranked list of images from the database based on a similarity measure between the query and retrieved images. CBIR is a challenging problem since it is often that many (or even all) of those returned images do not look similar to the query one from a human perspective. This is because that most similarity metrics refer to distances of low-level features. They do not correlate well with semantic similarity perceived by humans.

Traditional CBIR research focused on two areas: feature design and distance metric selection. Research on the application of hand-crafted features to CBIR was rich. SIFT [109] and LBP [120] were widely used features. A histogram-based similarity measure was proposed in [146] for image retrieval. The K-means clustering approach was used in [138] to discover the patterns of data in low-level feature space using the color information. A nonlinear mapping approach based on sparse kernel learning was studied in [115]. Other features were designed based on the prior knowledge and domain expertise for specific application. For example, LOMO [37, 99] was developed to deal with illumination and viewpoint changes for the matching of person images. As to distance metrics, common choices include Euclidean, Mahalanobis [23, 30, 170], and Kullback-Leibler distances. Higher performance may be achieved by mapping the problem to a non-linear space through kernel methods. These nonlinear methods are often used in combination of regularization techniques [74] to avoid overfitting.

**Large-Scale Labeled Datasets.** Resolution of the semantic gap has been a long standing problem. There is a substantial progress on this topic in the last decade. This progress is attributed to the realization of the importance of supervised learning.

While the semantic gap is bridged by supervision, the key to supervised learning is the availability of large-scale human annotated datasets. Judged by today's standard, the sizes of labeled datasets were quite small before 2010. This practice can be attributed to several reasons. First, it is about the labeling cost. The labor required to annotate collected data is substantial. Second, most traditional methods do not scale well with the data size. When most solutions do not work well for small datasets, the motivation in building larger datasets would not be strong. Third, since people can understand semantic meanings from a small set of examples (i.e. weakly-supervised learning), it is natural to expect powerful vision algorithms to do the same. For all these reasons, the importance of "large-scale supersion" was not appreciated and practiced until the last decade.

The situation began to change with the introduction of the ImageNet dataset [31], which was viewed as the engine to drive deep learning in early 10s. That is, deep learning has gained widespread attention and popularity

Images Per Objects Per Image Dataset Total Started Highlights Name Images Categories Category Image Size Year Covers only 20 categories that are common in everyday life; Large number of training images; Close to real-world applications; Significantly larger intraclass PASCAL. variations; Objects in scene context; Multiple objects in one image; Contains VOC 11,540  $303 \sim 4087$ 2.4  $470 \times 380$ many difficult samples (2012)Large number of object categories; More instances and more categories of objects per image; More challenging than PASCAL VOC; Backbone of the ILSVRC ImageNet 14M21,8411.5  $500 \times 400$ 2009 challenge: Images are object-centric Even closer to real world scenarios; Each image contains more instances of objects and richer object annotation information; Contains object segmentation notation  $640 \times 480$ MS COCO 328, 000+ 2014 91 7.3 data that is not available in the ImageNet dataset. The largest labeled dataset for scene recognition; Four subsets Places365 Stan-434  $256 \times 256$ 2014 dard, Places 365 Challenge, Places 205 and Places 88 as benchmarks. 10MPlaces Annotated with image level labels, object bounding boxes and visual relationships; Open Images V5 supports large scale object detection, object instance Open Images 9M6000+ 8.3 varied

Table 5. Commonly used databases for object detection.

Table 6. Commonly used databases for metric learning.

Dataset	Total	g	Training		Retrieval		Highlights
Name	Images	Categories	Images	Images	Level	Year	
							Fine-graind bird retrieval dataset
CUB-200-2011	11,788	200	5,864	5,924	Object	2011	
							Fine-grained car retrieval dataset
CAR-196	16, 185	196	8,054	8, 131	Object	2013	
							Covers a variety of online shopping instances.
Standford Online	120,053	22,634	59, 551	60,502	Instance	2016	
							One of the most widely used person re-identification dataset
Market-1501	32,000	1501	750 id	751 id	Instance	2015	

after Krizhevsky et al. [82] achieved record-breaking image classification accuracy in the Large Scale Visual Recognition Challenge (ILSVRC) [136] in 2012. Although deep learning provides a mechanism in extracting powerful representative features, feature extraction is not the main objective of deep learning but a byproduct. Deep learning relies heavily on supervision. It attempts to build a mapping from images to labels by certain neural networks. In other words, it uses human labels as the ground truth and provides a nonlinear mechanism that minimizes the error between the predicted and true labels.

The chase of more and more annotated data in today's machine learning community is a clear evidence of supervision's role in bridging the semantic gap. A tremendous amount of efforts have been spent in data collection and labeling nowadays. In the following, we will highlight several datasets that are critical to the development of object detection and metric learning techniques.

Four datasets are commonly used for generic object detection: PASCAL VOC [45], ImageNet [31], MS COCO [102], and Open Imges [80]. The attributes of these datasets are summarized in Table 5. The selected samples are shown in Fig. 3. Several criteria are used in evaluating the performance of an object detector, including precision, recall, model sizes, and inference speed measured by frames per second (FPS). While the average precision (AP) that combines precision and recall is used to evaluate the performance for a specific category, the mean AP (mAP) averaged over all categories is used as the measure of performance over all categories. For more details, readers are referred to [102].

segmentation and visual relationship detection.

There are also four datasets that are commonly been used in metric learning. They are: CUB-200-2011 [160], CAR-196 [81], Standford Online Shopping [119] and Market-1501 [201]. The first two focus on fine-grained object category retrieval. The last two are instance-level retrieval datasets. Market-1501 is one of the largest personreidentification benchmark dataset. Detailed statistics are shown in Table 6 and exemplary images are shown in Fig. 4. Precision@k, denoted by P@k, is a popular metric in metric learning. It indicates the number of relevant images among the top k retrieved images. If there are Rimages that belong to the same class as the query, the Rprecision (RP) measures the percentage of correct retrievals among the top R retrieved results. Another recently proposed metric is MAP@R [117], that combines the idea of mean average precision with RP to offer a more accurate performance measure.



Fig. 3. Selected sample images for popular object detection datasets [31, 45, 80, 102]

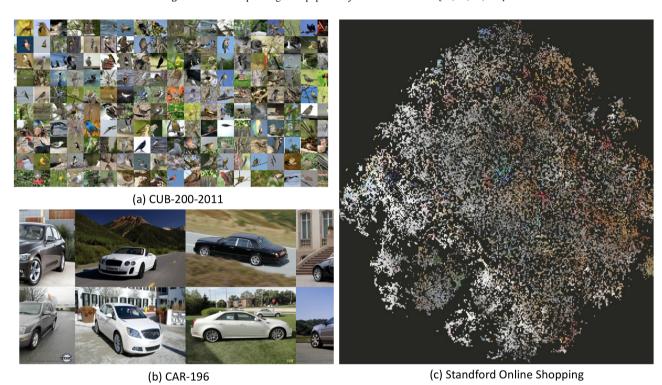


Fig. 4. Selected sample images for popular metric learning datasets[81, 119, 160, 201]. Subfigure (c) is a tSNE [157] visualization of the dataset [119].

# III. SUPERVISION FOR OBJECT DETECTION

## A) Full Supervision

Deep learning methods have been extensively developed for the fully-supervised object detection task [53, 54, 66, 130, 137]. Research on this topic has reached quite a mature stage. Generally speaking, deep-learning-based object detection methods can be categorized into two types: two-stage detection and one-stage detection. Recently, there's an emerging line of transformer-based works [13, 28, 203] which approach object detection as a direct set prediction problem. We elaborate representatives for each of the category below.

**Two-Stage Detection.** Two-stage detection methods consist of two stages in cascade: 1) the region proposal stage and 2) the object classification stage. The common

pipeline includes: category-independent region proposals <sup>1</sup> are generated from an image, CNN features are extracted from these regions, and then category-specific classifiers are used to determine the category label of each proposal.

Inspired by the impressive image classification performance achieved by the AlexNet [82] and the success of selective search in finding region proposals with hand-crafted features [156], Girshick et al. [54, 55] were among the first to explore CNNs for generic object detection and developed RCNN as shown in Fig. 5. The training of an RCNN framework consists of the following steps.

#### (i)Region proposal selection

Class agnostic region proposals, which are candidate

<sup>&</sup>lt;sup>1</sup>Object proposals, also called region proposals or detection proposals, are a set of candidate regions or bounding boxes in an image that may potentially contain an object

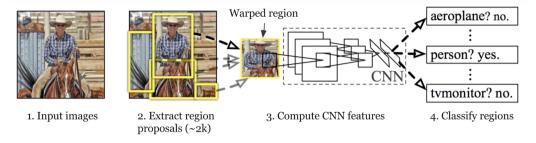


Fig. 5. The pipeline of a two-stage object detection framework [54].

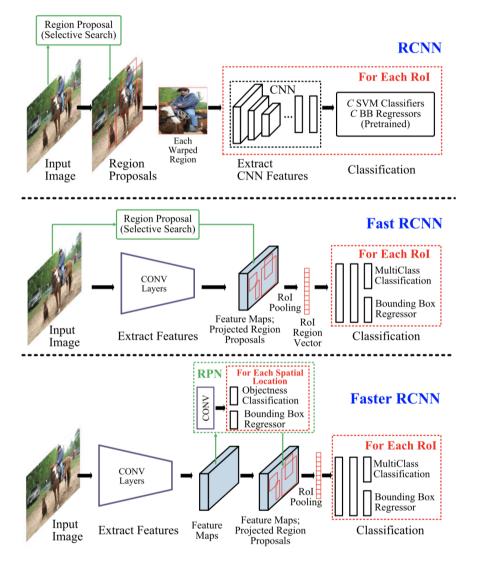


Fig. 6. The system diagrams of three two-stage object detection methods [104]: RCNN (top), Fast RCNN (middle), and Faster RCNN (bottom).

regions that might contain objects, are obtained via selective search.

#### (ii)Region proposal processing

Selected region proposals are cropped from the image and warped into the same size. They are used as the input to finetune a CNN model pre-trained by a large-scale dataset such as ImageNet. In this step, a region proposal with its IOU against a ground truth box greater than  $0.5^2$  is defined as a positive for the ground truth class and the rest as negatives.

#### (iii)Class-specific SVM classifiers training

A set of class-specific linear SVM classifiers are trained using the fixed length features extracted by the CNN, replacing the softmax classifier learned by finetuning.

 $<sup>^2</sup>$ This is a commonly used practice such as in MSCOCO dataset [102].

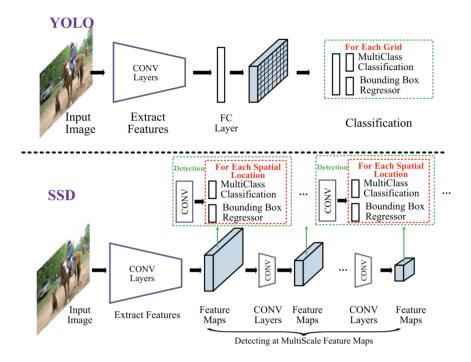


Fig. 7. The system diagrams of two one-stage object detection networks [104]: YOLO (top) and SDD (bottom).

For the training of SVM classifiers, positive examples are the ground truth boxes for each class. A region proposal that has less than 0.3 IOU with all ground truth instances of a class is negative for that class. Note that the positive and negative examples used for training SVM classifiers are different from those for finetuning the CNN.

(iv)Class-specific bounding box regressor training Bounding box regression is learned for each object class with CNN features.

There are variants of RCNN for better performancne. Two noticeable ones are Fast RCNN [53] and Faster RCNN [130] as shown in Fig. 6. Fast RCNN improves both detection speed and accuracy of RCNN. Rather than separately training a softmax classifier, SVMs, and bounding box regressors as done in RCNN, Fast RCNN enables end-to-end detector training by developing a streamlined training process that simultaneously learns a softmax classifier and class-specific bounding box regression. The core idea of Fast RCNN is to share the feature extraction process among different region proposals. Fast RCNN improves efficiency of RCNN considerably, typically 3 times faster in training and 10 times faster in testing, and there is no storage required for feature caching. Faster RCNN offers an efficient and accurate region proposal network (RPN) in generating region proposals. It utilizes the same backbone network but exploits features from the last shared convolutional layer to accomplish the task of RPN for region proposal generation and the task of Fast RCNN for region classification.

The two-stage region-based pipeline offers state-of-theart object detection performance as evidenced by the fact that leading results on popular benchmark datasets are all based on Faster RCNN [130]. Nevertheless, region-based methods are computationally costly for mobile/wearable devices with limited storage and computational resources. Instead of optimizing individual components of the complex region-based pipeline, researchers looked for an alternative that detects objects directly without the region proposal step.

One-Stage Detection. By one-stage detection, we refer to an architecture that predicts class probabilities and bounding box sizes and locations from full images with a single feed-forward CNN in a monolithic setting. It can be optimized end-to-end directly on detection performance. DetectorNet [147] was among the first in exploring this new direction. However, since the network needs to be trained per object type and mask type, it does not scale well as the number of classes increases. Redmon et al. [129] proposed YOLO (You Only Look Once), which is a unified detector casting object detection as a regression problem from image pixels to spatially separated bounding boxes and associated class probabilities. Unlike the two-stage detection, YOLO predicts detections based on features from local regions of multiple sizes. Specifically, YOLO divides an image into an  $S \times S$  grid, each predicting C class probabilities, B bounding box locations, and confidence scores. By eliminating the region proposal generation step entirely, YOLO is fast by design, running in real time at 45 FPS. Fast YOLO [139] can even reach 155 FPS. To preserve real-time speed without sacrificing much detection accuracy, Liu et al. [105] proposed SSD (Single Shot Detector), which is faster than YOLO and with an accuracy competitive with region-based detectors such

as Faster RCNN [130]. SSD effectively combines ideas from RPN in Faster RCNN and YOLO multiscale CONV features to achieve fast detection speed, while still retaining high detection quality. Like YOLO, SSD predicts a fixed number of bounding boxes and scores, followed by a non-maximum-suppression (NMS) step to produce the final detection. The system diagrams of YOLO and SSD are shown in Fig. 7 for comparison.

Recently, there's a growing trend in applying transformers to the computer vision tasks [13, 35, 151], among which DETR [13] is a representative for object detection. Instead of generating "proposals", it patchfies the given image as tokens and feeds them to the vision transformer. While previous detectors rely on NMS as a post-processing step, DETR casts object detection as a set prediction problem and leverages the Hungarian algorithm to match the box predictions with ground-truth boxes during training. DETR simplifies traditional object detection pipeline and obtains 42 AP on COCO using a Resnet50 backbone.

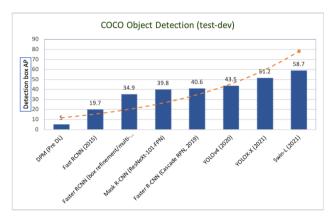


Fig. 8. Progress of object detection performance on Microsoft COCO over years, where results are quoted from [25].

Further Performance Improvement. We show the detection performance improvement over years with respect to the Microsoft COCO challenge in Fig. 8. As to the object detection task in the open image challenge, the current leader [108] achieved 58.7 box AP in the public leader board. It proposes a hierarchical transformer whose representation is computed with Shifted windows. Representative methods benchmarked include Fast RCNN [53], Faster-RCNN [130], FPN [52], Deformable Faster RCNN [131], Cascade RCNN [11], Mask-RCNN [65] and YOLO families [129]. Generally speaking, the backbone network, the detection pipeline and the availability of large-scale training datasets are three most important factors in further detection accuracy improvement. Besides, ensembles of multiple models, the incorporation of context features, and data augmentation all help achieve better accuracy.

#### **B)** Weak Supervision

Object detectors are trained without bounding box annotations in weak supervision detection (WSD), where only

image-level labels are used. The main challenge of WSD is object localization since a label may refer to any object in the image. This problem is typically addressed using multiple instance learning, which is a well-studied topic [9, 24, 161]. Although image-level labels are easier to collect than bounding boxes, they still require manual efforts. Besides, they are often limited to a pre-defined taxonomy.

Some recent work adopts captions, which are often freely available on the web. Learning object detection from captions has been studied but at a limited scale. CAP2Det [182] parses captions into a multi-label classification targets and, then, these labels are used to train a WSD model. However, it requires image-level labels to train the caption parsers. Besides, it is under the constraint of a closed vocabulary. Another WSD model was trained in [2] based on a predefined set of words in captions. It is similar to a closed vocabulary, yet the rich semantic content of captions is discarded. In contrast, research in [142] and [183] aims to discover an open set of object classes from image-caption corpora, and learns detectors for each discovered class.

One shortcoming of WSD methods is their poorer object localization accuracy. Object recognition and localization are disentangled into two independent problems in [189]. It learns object localization using a fully annotated dataset from a small subset of classes and conducts object detection using open-vocabulary captions.

# C) Mixed Full/Weak Supervision

Mixed supervision has been studied to exploit both full supervision and weak supervision. Most mixed supervision methods need bounding box annotations for all main classes and apply weak supervision to auxiliary classes [49, 128, 169]. For example, by following the transfer learning framework, one can transfer a detector trained on supervised base classes to weakly supervised target classes [67, 150, 155]. These methods usually lose performance on target classes.

One common limitation of mixed-supervised methods is that they require image-level annotations within a predefined taxonomy so that they learn the predefined classes only. To address it, one recent work [33] exploits supervision from captions that are open-vocabulary and more prevalent on the web. Instead of training on base classes and transferring to target classes, it uses captions to learn an open-vocabulary semantic space that includes target classes, and transfers that to the object detection task via supervised learning.

#### **D)** Zero-shot Detection

Zero-shot object detection (ZSD) aims to generalize from seen object classes to unseen ones by exploiting zero-shot learning techniques (e.g. word embedding projection [48]) for object proposal classification. There exist however different views on ZSD. According to [5], the main challenge of ZSD lies in modelling the background class since it is

difficult to separate from unseen classes. The background was treated as a mixture model in [5]. It was furthermore improved by introducing the polarity loss [127]. On the other hand, it was argued in [202] that the key challenge of ZSD is the generalization capability of object proposal models. To tackel with it, they employed a generative model to hallucinate unseen classes and augment seen examples in the proposal model training process.

Nevertheless, there is still a significant gap in the performance due to the unnecessarily harsh constraint; namely, not having any example of unseen objects, and having to guess how they look like solely based on their word embeddings [5, 127] or textual descriptions [98]. This has motivated researchers to simplify the task by making more assumptions such as the availability of test data during training [126] or the availability of unseen class annotations to filter images with unseen object instances [59]. Since datasets with natural, weak supervision are abundant and cheap, an alternative was proposed to utilize image-caption datasets in [189], which covers a larger variety of objects with an open vocabulary.

# IV. SUPERVISION FOR METRIC LEARNING

## A) Full Supervision

Metric learning attempts to map image data to an embedding space, where images of similar semantic content are closer while those of dissimilar semantic meaning are farther apart. The embedding learned in this way captures semantics intuitive to human understanding which are initially not obvious in the pixel form. In general, this objective can be achieved by leveraging embedding and/or classification losses.

**Embedding Losses.** The embedding loss operates on the relationship between samples in a batch while the classification losses include a weight matrix that transforms the embedding space into a vector of class logits. Typically, embeddings are preferred when the task is in form of information retrieval whose goal is to return a data sample that is most similar to the query one. A specific example is image retrieval, where the input is a query image and the output is the most similar image in a database. Another application context is open-set classification where the test set and the training set classes are disjoint, and there are cases no proper classification loss can be defined. For example, when constructing a dataset, it might be difficult (or costly) to assign the class label to each sample. It might be easier to specify the relative similarities between samples in form of pair- or triplet-relationship. Pairs and triplets can provide additional information for existing datasets. Since both do not have explicit labels, embedding losses become a suitable choice. Pair and triplet losses provide the foundation to two fundamental metric learning approaches (See Fig. 9).

**Contrastive Loss.** A classic pair-based loss is the contrastive loss [60] in form of

$$L_{\text{contrastive}} = [d_p - m_{pos}]_+ + [m_{neg} - d_n]_+,$$

where notation  $[x]_+$  denotes  $\max(x,0)$ . In the above equation, it attempts to make the distance between positive pairs  $d_p$  smaller than threshold  $m_{pos}$ , and the distance between negative pairs  $d_n$  larger than threshold  $m_{neg}$ . A theoretical downside of this method is that the same distance threshold is applied to all pairs even though there may be a large variance in their similarities and dissimilarities. The triplet margin loss [170] is developed to address this issue.

**Triplet Loss.** A triplet consists of an anchor input, A, a positive input, P, and a negative input N, where the anchor is more similar to the positive than the negative. The triplet margin loss is used to ensure that the anchor-positive distance  $(d_{ap})$  is smaller than the anchor-negative distance  $(d_{an})$  by a predefined margin (m). The triplet loss function can be written in form of

$$L_{\text{triple}} = \left[ ||f(A) - f(P)||^2 - ||f(A) - f(N)||^2 + m \right]_{+},$$

where f is an embedding function. This triplet loss places fewer restrictions than the contrast loss in the embedding space. It allows a learned model to account for the variance in interclass dissimilarities.

**Other Loss Functions.** A wide variety of loss functions has been defined based on these fundamental concepts. For example, the angular loss [167] is a triplet loss where the margin is based on the angles formed by the triplet vectors. The margin loss [171] modifies the contrastive loss by setting

$$m_{pos} = \beta - \alpha$$
, and  $m_{neg} = \beta + \alpha$ ,

where  $\alpha$  is fixed, and  $\beta$  is learnable. Other pair losses are based on the softmax function and LogSumExp, which is a smooth approximation of the maximum function. Specifically, the lifted structure loss [119] is the contrastive loss but with Log-SumExp applied to all negative pairs. The N-Pairs loss [141] applies the softmax function to each positive pair relative to all other pairs. It is also known as InfoNCE [121] and NT-Xent [18]. The tuplet margin loss [186] combines Log-SumExp with an implicit pair weighting method while the circle loss [143] weighs each pair's similarity by its deviation from a pre-determined optimal similarity value. A general weighting framework was presented in [168] to understand recent pair-based loss functions. In contrast with pair and triplet losses, FastAP [12] attempts to optimize for average precision within each batch using a soft histogram binning technique.

Classification Losses. Classification losses are obtained by including of a weight matrix, where each column corresponds to a particular class. In most cases, the training process consists of multiplying weight matrix with embedding vectors to obtain logits, and then applying a certain loss function to the logits. The most straightforward one is

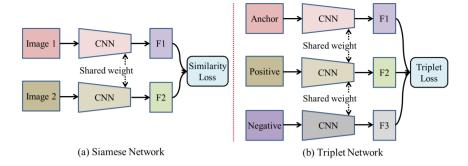


Fig. 9. Comparison of the similarity loss and the triplet loss using the siamese network [42]. For Siamese Network, it optimizes to increase the similarity between positive pairs and decrease the similarity between negative pairs. The Triplet Network enforces the distance between the anchor and the positive to be smaller than that between the anchor and negative.

the normalized softmax loss [106, 164, 190]. It is identical with the cross entropy loss with L2-normalized columns of the weight matrix.

One variant is ProxyNCA [116], where the cross entropy loss is applied to the Euclidean distances, rather than the cosine similarities, between embeddings and the weight matrix. A number of face verification losses modified the cross entropy loss with angular margins in the softmax expression. For example, SphereFace [106], Cos-Face [162, 166] and ArcFace [32] apply multiplicative-angular, additive-cosine and additive-angular margins, respectively. It is interesting to note that many metric learning papers leave out face verification losses from their experiments although they are not face-specific. The Soft-Triple loss [125] takes a different approach by expanding the weight matrix to have multiple columns per class. It has more flexibility in modeling class variances.

#### **B)** Other Forms of Supervision

Embedding of semantic information is hard to learn when the amount of labeled data is limited or when the data is imbalanced, which is often the case in real-world scenario. The research community tries to address the semantic issues by either adopting the weakly labeled data, partially labeled data or unlabeled data, leading to different supervisions discussed below.

Weak Supervision. Weakly supervised approaches have been explored for the image retrieval task [50, 58, 97, 149]. For example, Tang et al. [149] proposed a weakly-supervised multimodal hashing method that exploits local discriminative and geometric structures in the visual space. Guan et al.[58] performed pre-training in weak supervision mode and finetuned the network in supervision mode. Gattupalli et al.[50] developed a weakly supervised deep hashing method that used tag embeddings for image retrieval with the word2vec semantic embeddings. Li et al.[97] developed a semantic guided hashing network for image retrieval by employing the weakly-supervised tag information and inherent data relations simultaneously.

**Semi-Supervision.** The semi-supervised approaches generally use a combination of labeled and unlabelled data

in feature learning. A semi-supervised deep hashing framework was proposed for image retrieval from labeled and unlabeled data in [192]. It uses labeled data for empirical error minimization and both labeled and unlabeled data for embedding error minimization. The generative adversarial learning approach was also utilized in semi-supervised deep image retrieval [75, 165]. A teacher-student semisupervised image retrieval method was presented in [197], where the pairwise information learned by the teacher network is used as the guidance to train the student network. Pseudo labels are another source of supervision falling into semi-supervised regime. For example, [71] generates pseudo labels based on the pretrained VGG16 features via k-means clustering. In [38] a self-training framework, SLADE, is proposed to improve retrieval performance by leveraging additional unlabeled data. It first train a teacher model on the labeled data and use it to generate pseudo labels for the unlabeled data. It then train a student model on both labels and pseudo labels to generate final feature embeddings. The framework significantly improves existing state-of-the-art.

Self Supervision. There has been an arising amount of interest in self-supervised learning [18, 64]. It is similar to unsupervised learning but apply self-generated pseudolabels to the data during the training process. Self supervision is often achieved by clever usage of data augmentation or information from other modalities. For example, [114] defines a set of pretext tasks for learning invariant feature representation. In [14], an online vision transformer was asked to predict the output of a target vision transformer, whose input is an augmentation of the first transformer's input. As this requires no annotations, it is self-supervised and exhibits superior performance when applied to image retrieval. Self-supervised learning also proves useful for initializing deep metric learning embedding [38], video retrieval [191], and cross-image retrieval [93].

**No Supervision.** Though supervised models have shown promising performance in image retrieval, it is always difficult to get labeled large-scale data. Thus, unsupervised models have been investigated and they do not require class labels to learn features. Generally, unsupervised models enforce the constraints on hash codes and/or

generate the output to learn features. Erin et al. [44] used deep networks in an unsupervised manner to learn hash codes with the help of constraints such as the quantization loss, balanced bits and independent bits. Huang et al. [72] utilized deep networks coupled with unsupervised discriminative clustering to learn the description in an unsupervised manner. Paulin et al. [123] used an unsupervised convolutional kernel network to learn convolutional features for image retrieval. They applied it to patch retrieval as well.

Lin et al. [100] imposed constraints (e.g., the minimal quantization loss, evenly distributed codes, and uncorrelated bits) on an unsupervised deep network and proposed a solution, called DeepBit, for image retrieval, image matching and object recognition applications. DeepBit has a two-stage training process. In the first stage, the model is trained with respect to above-mentioned objectives. To improve its robustness, the network is finetuned in the second stage based on rotation data augmentation. The analysis of DeepBit is given in [101]. However, DeepBit suffers from severe quantization loss due to rigid binarization of data using the sign function without considering its distribution property. To tackle the quantization problem of DeepBit, a deep binary descriptor with multiquantization was proposed by Duan et al. [41]. It is achieved by jointly learning the parameters and the binarization functions using a K-AutoEncoders (KAEs) network.

## V. FUTURE RESEARCH DIRECTIONS

Supervision has been dominated in form of data labeling in the last decade. However, this form appears to be quite limited. Humans learn semantics and knowledge from a wide range of resources, e.g., domain knowledge priors, correlation from different domains and modalities, etc. Although it is still a mystery how humans learn semantic meanings from the real world, it is anticipated that supervision on machines will appear in richer form. In this section, we present two general directions for future research.

# A) Interpretable and Modularized Learning

Interpretability and modular design are pillars to the construction, debugging and maintenance of next-generation artificial intelligence (AI) systems. Although deep learning is the dominant methodology in providing the mapping between image pixels and semantics nowadays, it is neither interpretable nor modularized and we anticipate the same mapping to be achieved by other alternatives.

One emerging alternative is successive subspace learning [22, 84–87, 132]. Simply speaking, SSL is a light-weight unsupervised data embedding (or feature learning) method and it can be applied to different data types (e.g. images, point-clouds, voxels, etc.) The SSL pipeline consists of a sequence of joint spatial-spectral transforms in cascade with PCA-like transform kernels. They are rigorously derived using statistical properties of data units such

as pixels, voxels and points. SSL-based embedding is data driven and repeatable. The SSL pipeline can be connected to a classifier (e.g., the random forest, the support vector machine or the extreme gradient boosting classifier, etc.) or a regressor (e.g., the linear regressor, the logistic regressor, the support vector regressor, etc.) for final decision.

The representations associated with SSL are unsupervised, interpretable, modularized, robust to perturbations, effective (i.e., a small embedded dimension) and efficient (a smaller model size and low embedding complexity). Since end-to-end optimization is completely abandoned in SSL, its training complexity is significantly lower. It can be implemented on low-cost CPUs. The sizes of SSL models are significantly smaller than those of DL-based models; thus, suitable for mobile and edge computing. From the angle of supervision, SSL can incorporate priors conveniently, and fine-tune the AI system with new observations on the fly.

SSL-based solutions find applications in object classification [19, 20, 111, 180], fake face image detection [17], face gender classification [133], low-resolution face recognition [134], joint compression and classification [153], point cloud classification and registration [76, 77, 194–196], image and texture generation [90, 91], anomaly detection [193] and medical image classification [107].

## B) Intelligence Gaps

Intelligence gaps is a collection of three characterized aspects to target, in order to reach human-level semantic understanding from raw data perception. The three aspects envision three increasing levels of semantic understanding which we examine how to fill in below.

Gap between Signals and Semantic Units. Humans have sensors such as eyes, ears, nose, skin, etc. to receive signals (or stimuli) from the external world. They include visual, audio, smell, pressure, temperature, etc. Signals need to be converted to compact representations for future processing in machines - known as "embedding". We have witnessed rapid progress in signal/data embedding. There are a few criteria in evaluating embedding schemes: interpretability, supervision degree, sensitivity, effectiveness and efficiency. Most today's embedding methods rely on deep learning. They are far from ideal according to these criteria. A new signal embedding idea is to exploit statistical properties of data units (e.g., pixels, vertices, and points) in an unsupervised feedforward fashion based on SSL as discussed in Sec. A. It is interpretable, robust to perturbations, effective (i.e., smaller embedded dimension), efficient (smaller model size and lower complexity), and suitable for multi-tasking.

Furthermore, two challenges in signal embedding worth further study: 1) attention and 2) multi-modal data representation. Both machines and human brains have limitations on processing speed, memory and communication capacity. Attention is needed to enable an intelligent system to process the most relevant input within its limits. Attention is often derived by end-to-end optimization

nowadays (e.g. visual saliency in computer vision and transformers in natural language processing). Yet, attention can be easily fooled with small perturbation. For example, it can be shifted from one region to another in an image by manipulating a few pixels - leading to a totally different outcome. Adversarial attacks impose a major threat in real-world applications. Interpretable and robust attention is essential in next generation AI, which will be assisted by semantic scene and object segmentation. For multimodal data representation, subspace decomposition may be leveraged. That is, we may represent audio, image, video, and 3D data in their individual subspaces and select a suitable combination and use the direct sum of these subspaces to construct a multi-modal space. Each subspace can be updated independently and combined efficiently and dynamically in response to different needs.

Gap between Semantic Units and Knowledge. Semantic units are segmented for ease of re-composition. The study of their relationship yields a richer information space. For example, the WordNet contains relations between numerous words so as to result in a huge graph. Knowledge presents the highest abstraction level of human cognition. Besides knowledge representation and acquisition, humans can infer missing information and discover knowledge that are not directly available.

Generally, one can construct individual knowledge graphs based on existing databases in various domains and then combine them into larger heterogeneous graphs. Knowledge graphs will be a central piece of the next generation AI. There are open problems to be addressed, including scalability, ambiguity resolution, semantic matching, path finding/completion, new entity discovery, hidden relation extraction, dynamic graph evolution, etc.

To tackle with scalability, a decomposition and recomposition methodology through interaction of semantic and knowledge spaces could be a direction to explore. For example, today's CNNs recognize cars of different colors and models from various angles through numerous labeled car images. Yet, this is not how humans acquire the knowledge of "cars". Humans decompose cars into semantic units such as body, wheels, doors, windows, lights, etc. and use them to form the knowledge of "cars". The decomposition/re-composition process enables humans to learn cars with fewer examples. The success lies in the interaction of the 3D car structure (knowledge) and the projected 2D car images (semantic units). Also, it is challenging to recognize small components of cars such as wheels, doors, windows, lights, etc. alone. Yet, the 3D structural knowledge of cars can help trace/confirm the parts and make their recognition easier. The same principle applies to human perception on objects with occlusion. We can recognize occluded objects if occlusion is not severe. Generally, one recognizes objects through their salient regions and, then, their parts through the assistance of knowledge graphs.

Ambiguity resolution can be done using the context information in the knowledge space. Ontology is essential to human knowledge acquisition, organization, and learning. Hierarchical categorization is more stable and easier to update. Today's knowledge graphs are flat without ontology incorporated. Lack of knowledge hierarchy makes the representation difficult to scale up. It may be feasible to enforce the ontological relationship in subspace decomposition. That is, a high-dimensional knowledge space will be decomposed into a direct sum of multiple low-dimension knowledge subspaces. The core knowledge, which is stored in a low-dimension subspace, should be more stable and error resilient with less frequent update. The refined knowledge in specific domains is stored in other low-dimensional subspaces. They will be updated more frequently and optimized locally. Unequal security can be applied to protect different subspaces from attacks depending on their importance. Knowledge space decomposition and re-composition provides flexibility in face of a rapidly changing, stochastic and adversarial environment. Mathematically, this decomposition can be achieved by tensor operations.

Gap between Knowledge and Concept/Decision. Knowledge is what we know. It's the accumulation of past experience and insight that shapes the lens by which we interpret, and assign meaning to, information. In psychology, decision-making is regarded as the cognitive process resulting in the selection of a belief or a course of action among several possible alternative options. Logical inference is the basis of human reasoning. Although this is analogous to path finding in knowledge graph, path finding is often used to find the relationship between two entities rather than two concepts. Mathematical proof based on computer enumeration exists. Yet, it does not have the ability to infer from one concept to another.

To narrow the gap, we may construct the concept (or rule) graph whose nodes represent different concepts. For example, from two concepts "a car runs faster than a horse" and "a horse runs faster than a man", we infer that "a car runs faster than a man" through the transitive law. A concept graph in a general domain could be too complex to build. Yet, it could be feasible to do it in a special domain. For example, if we focus on "I for health care", the number of concepts is much smaller. There is difference between the concept graph and the traditional expert system. An expert system does not have links between nodes while links in the concept graph introduce the logical relationship between two concepts. Common sense reasoning and rules discovery/creation are possible through inductive learning, i.e., path finding in domain-specific concept graphs.

Humans react to external stimuli with responses such as action, decision and planning. Rational responses are knowledge-based. Action/decision is often related to penalties and/or rewards. Reinforcement learning is developed with this principle via cost function definition and optimization. This proves to be effective in gaming (e.g., chess and go). Game theory offers an alternative optimal decision process among independent and competing actors in strategic settings.

Generalization of reinforcement learning and game theory to real-world situations is however non-trivial since it is difficult to define proper cost functions. Furthermore, human behavior involves intuition, instinct, psychological factors and constraints (e.g. faith and ethics), which are difficult to model. For the next generation AI to be fully autonomous, we need a clearly defined goal. For example, medical diagnosis can be conducted by AI automatically while medical treatment will be determined by AI and humans jointly since the latter involves human factors. Also, it is the human who should take the ultimate responsibility.

#### VI. CONCLUSION

Resolving the semantic gap is a topic that has attracted growing attention in the artificial intelligence community. Unlike previous papers, this survey drew experiences from two fundamental computer vision problems: object detection and metric learning in image retrieval. The central theme was on the role of supervision, which was accomplished by "data annotation schemes" and "design of loss functions". We organized the survey by various supervision forms. Furthermore, we offer a broader perspective on intelligence gaps and discuss a couple of ideas in resolving these gaps to shed light on future research directions.

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