

REVIEW

Spinal cord injury and physical activity: preservation of the body

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Setting: Spinal cord injury (SCI) causes devastating loss of function and can result in serious secondary complications. Although significant advances are being made to develop cellular and molecular therapies to promote regeneration, it is important to optimize physical interventions.

Objectives: The objective of this review was to examine the evidence for the effects of physical rehabilitation strategies on health and fitness, and maintenance of target systems below the level of injury (for example, muscle, bone, circulation).

Results: Exercise appears to be a potent means of achieving these goals, using a variety of strategies.

Conclusion: Physical rehabilitation after SCI needs to move beyond the goal of maximizing independence to focus on maintenance of optimum health and fitness as well as maintenance of target system function below the level of injury. Issues requiring further investigation include identification of the optimum dosage of interventions to achieve specific goals, for example, prevention of muscle atrophy and osteoporosis, and development and validation of simple clinical measures to monitor the changes in body composition. Adoption of a classification system for physical interventions and standardized outcome measures would facilitate large-scale observational studies to identify the critical variables contributing to better outcomes.

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INTRODUCTION

Rehabilitation after spinal cord injury (SCI) has been based on expectations regarding functional outcomes predicted by the initial level of injury and severity of impairment.¹ For the most part, rehabilitation has focused on compensatory strategies for identified impairments and deficits that were considered irremediable, because significant recovery of motor function was not expected beyond that predicted by the clinical assessments.² Thus, in patients with clinically complete injuries, therapy has been primarily directed at activities to improve independence, for example, teaching new strategies to move in bed, get dressed, transfer in and out of a wheelchair, as well as provision of assistive devices. In many cases, therapists have had to focus on activities to promote independence in preparation for discharge.² This is reliant on strengthening of muscles above the level of the lesion and using strategies such as leverage, momentum and substitution to move weak or paralyzed parts of the body. Although this approach results in improvements in independent function, it does not promote recovery within central neural circuits for motor control of the paralyzed limbs. A substantial proportion of patients with clinically complete SCI may retain some neuroanatomical continuity or functionally sub-threshold neurophysiological activity across the injury site (discomplete);^{3,4} however, detailed neurophysiological investigations are not routinely used to establish the degree of preserved neural connectivity in individual patients.

In recent years, considerable international effort has been directed to new treatments aimed at repair of the injured spinal cord. Approaches have included limiting secondary cell death,⁵ blocking inhibitory molecules associated with central nervous system (CNS)

myelin⁶ or CNS glial scar,⁷ creating a more permissive environment for neural repair,^{8,9} including stimulating axonal outgrowth by damaged axons.¹⁰ Some of these factors are currently being examined in early-stage clinical trials. Given this activity at the level of basic science, it is incumbent on the rehabilitation community to reassess the goals of rehabilitation. Projected functional outcomes for motor complete SCI 12 months post-injury, as described by several studies^{11,12} are currently used to guide rehabilitation goals. Although these are necessary for advising patients and their families, perhaps there needs to be a greater focus on the ongoing maintenance of optimum health and fitness, as well as maintenance of target systems below the level of injury (for example, muscle, bone, circulation) essential for improvement of health outcomes, and for future cures to be realized.

SCI is an extreme example of deconditioning or movement deprivation. The immediate and severe loss of sensory and motor function leads to a period of ‘metabolic chaos,’ wherein extreme systemic catabolism is triggered by the loss of normal physiological stresses to tissue¹³ and neurohumoral responses.¹⁴ By-products of protein degradation from loss of muscle and bone enter the circulation and increase the demands on the kidneys. Loss of normal muscle forces also contributes to bone demineralization,¹⁵ which follows a rate of exponential decay.¹⁶ In addition to cardiovascular and respiratory dysfunction, severe immunosuppression occurs,^{16,17} with patients being vulnerable to infections and their associated inflammatory cascades. Musculoskeletal deterioration, such as fractures and pressure ulcers, as well as systemic infections give rise to serious and costly long-term secondary health complications, which also limit mobility and community integration.

Objective

The objective of this review was to examine the evidence for the effects of physical rehabilitation strategies on health and fitness, and maintenance of target systems below the level of injury (for example, muscle, bone, circulation). An additional objective was to highlight areas for future research in this field.

RESULTS

Physical activity appears to be a potent factor in the maintenance of the health of the person living with SCI, as well as maintaining optimal organ system function. Although many of the issues are interdependent, they will be considered separately below.

Activity and fitness

People with SCI are considered to be at high risk for an inactive lifestyle, with 40% of the activity levels of able-bodied peers.¹⁸ SCI predisposes to carbohydrate and lipid abnormalities, largely as a consequence of extreme inactivity.^{19–21} People with tetraplegia are at greater risk of disorders of carbohydrate metabolism and those with paraplegia tend to have elevated blood pressure and total cholesterol.²² Liang *et al.*²⁰ reported that C-reactive protein levels are higher in men with SCI compared with able-bodied controls, which could also account for the observed decreases in total cholesterol, low-density lipoprotein and high-density lipoprotein. Inactivity can contribute to imbalances in inflammatory response. Skeletal muscles constitute the largest tissue volume in the body. IL-6 is released from contracting muscles in high amounts²³ and exerts effects on adipose tissue, inducing lipolysis and gene transcription in abdominal subcutaneous fat.²⁴ The signaling pathways from contracting muscles to other organs underlying these changes are not neural, as the same physiological changes have been observed in spinal cord-injured individuals.²⁵ Furthermore, the release of muscle-derived IL-6 may reduce TNF- α -induced insulin resistance and may therefore be an important mediator of the health benefits from exercise. A recent study²⁶ reported that active spinal cord-injured people had lower levels of common risk factors for cardiovascular disease and type 2 diabetes than individuals living with SCI who undertook no leisure-time physical activity.

Regular physical activity through upper-body training has been shown to be effective in improving fitness²⁷ and psychological well-being in the SCI population.²⁸ A number of studies have investigated the role of exercise in improving carbohydrate and lipid metabolism disorders in adults with chronic SCI. Interventions of various frequency and duration have included voluntary exercise and activity stimulated by functional electrical stimulation (FES). The majority of these studies have involved small sample sizes ($n=12–16$) and were conducted predominantly in males. There is little information as to whether females with SCI respond differently. The benefits of FES are often outweighed by the 'hassle' and time needed to be able to use it. Moreover, such equipment is not readily available, nor suitable for all people with SCI.²⁹ A recent systematic review concluded that there is insufficient evidence to determine whether exercise improves carbohydrate and lipid metabolism disorders among adults with SCI.³⁰

Kehn and Kroll³¹ highlighted the many barriers to exercise by people with SCI, including: a perceived low return on physical investment, lack of accessible facilities, unaffordable equipment, no personal assistance, and fear of injury. There are examples of local initiatives that encourage regular exercise after SCI, for example, *Mac Wheelers* program at McMaster University and the Steadward Centre at the University of Alberta, which offer low-cost, supervised exercise facilities in a central location. The *Burn Rubber Burn* program in

Sydney offers supervised exercise sessions in a number of community fitness centers within and outside the Sydney metropolitan area. The SHAPE study,³² a large prospective observational study, has been designed to provide epidemiological information on the determinants and patterns of physical activity and health in people with SCI, as a basis for development of guidelines for physical activity in this population.

Future research in this field could determine an optimal training regimen for improving carbohydrate and lipid metabolism, address methods for accurately measuring the amount and intensity of physical activity, and explore ways to provide low-cost programs to encourage exercise and improvements in the delivery of FES to reduce the burden associated with this intervention (Table 1).

Exercise and circulation

Following SCI, there is a rapid onset of arterial adaptations, including a 25% reduction in femoral artery size in parallel with reductions in leg volume, a doubling in blood flow basal shear rate levels, and a significant increase in the flow-mediated dilation response. Flow-mediated dilation is a measure of endothelium-related nitric oxide production in response to a shear stress stimulus. These adaptations are established in the superficial femoral artery within 3 weeks post-injury.³³ Daily FES cycling for 4 weeks reversed these changes in the femoral artery of the exercised limbs.³⁴ Non-ambulatory spinal cord-injured individuals have been reported to have increased aortic diameter, abnormal aortic flow patterns, and reduced iliac artery diameter compared with healthy individuals, thus increasing their risk of abdominal aortic aneurysm.³⁵ There is an accumulating evidence that repeated episodes of short periods of (lower extremity) exercise (and related increases in arterial wall shear stress) produce sustained cardiovascular benefits that may lower the risk for or progression of abdominal aortic aneurysm disease.³⁶ A recent study demonstrated that short bursts of whole-body vibration was an effective method of activating leg muscles and increasing blood flow in people with SCI.³⁷

Issues to be addressed in future research could include the effects of lower-limb exercise on aortic and lower extremity arterial flow as well as in the smaller blood vessels (Table 1).

Muscle and body composition

Consistent with the findings of a multitude of studies on the effects of bed rest,³⁸ muscle fiber atrophy occurs quite rapidly after SCI, with significant changes in cross-sectional area apparent within 6 weeks of injury.³⁹ Atrophy occurs in type II fibers before type I fibers.^{40,41} Importantly, people with SCI show increased levels of intramuscular fat at 6 weeks post-injury compared with able-bodied controls matched for age, sex, height and weight. Further increases in intramuscular fat occur over the subsequent 3 months.³⁹ Transformation of fiber type from type I to type II commences within a few months of injury. In addition, there is a reduction in the proportion of slow myosin heavy chain isoform fibers and an increase in the proportion of fibers co-expressing both fast and slow myosin heavy chain isoforms. The result is that the muscles show less resistance to fatigue.⁴²

People with SCI have an average of 5 kg more fat mass and 50% more total body fat than able-bodied controls.⁴³ In spinal cord-injured people who are sedentary, the levels of body fat are in the 'at risk' category.⁴⁴ Obesity significantly increases the compressive forces on the ischial tuberosities in people with SCI, thus increasing the likelihood of deep tissue injury.⁴⁵ Magnetic resonance imaging or dual-energy X-ray absorptiometry (DEXA) have been used to measure muscle cross-sectional area, intramuscular fat, and fat-tissue mass.

Table 1 Suggestions for future research*Activity and fitness:*

- Determine the optimal training regimen for improving carbohydrate and lipid metabolism in people with SCI (spinal cord injury)
- Explore sex differences in the response to exercise after SCI
- Develop a more user-friendly method of delivering FES (functional electrical stimulation)
- Explore ways to provide affordable exercise programs/equipment for people living with SCI in the community
- Determine the best way of measuring the amount and intensity of physical activity after SCI.

Exercise and circulation:

- Evaluate the effects of lower-limb exercise on aortic arterial flow and flow in smaller blood vessels.

Muscle and body composition:

- Develop SCI-specific BMI (body mass index) classifications
- Evaluate the accuracy and reliability of waist circumference as a surrogate measure of visceral adipose tissue and risk of coronary heart disease after SCI
- Undertake further studies examining the feasibility and effectiveness of very early training to prevent muscle atrophy
- Evaluate the effectiveness of whole body vibration in maintaining muscle and bone.

Exercise and bone:

- Determine the most appropriate method of assessing bone integrity in people with SCI
- Develop an index of fracture risk after SCI
- Evaluate the effect of lower cycling cadences during FES on bone
- Determine the optimal dosage of mechanical loading for maintenance/improvement of bone strength.
- Investigate changes in bone after spinal cord injury in children and explore methods of preventing scoliosis.

Exercise and neural function:

- Investigate methods to evaluate neurophysiological function below the level of injury
- Develop guidelines for maintaining CNS (central nervous system) function below the level of injury
- Develop and evaluate treatments to restore peripheral nerves and preserve denervated muscle
- Explore strategies to preserve brainstem and cortical processes concerned with movement of the paralysed limbs.

Evaluation of exercise interventions in SCI:

- Promote adoption of a core set of standardized outcome measures of sensorimotor function
- Promote adoption of a standardized classification system for rehabilitation interventions
- Conduct large-scale observational studies to provide evidence for the effectiveness of interventions for spinal cord injury
- Evaluate the confounding influence of rehabilitation interventions when investigating pharmaceutical interventions.

However simpler, less-expensive measures are needed for routine clinical use. BMI and waist circumference measurement are used as markers of obesity and coronary heart disease risk in the able-bodied population. BMI as a surrogate marker of obesity is not sensitive in people with SCI, as body weight measurements do not accurately distinguish between fat mass and fat-free mass.⁴⁶ On the other hand, Laughton *et al.*⁴⁷ suggested a lower BMI cut-off for obesity in chronic SCI (22 kg m⁻² rather than 30 kg m⁻²), based on percentage of fat measured using bioelectrical impedance analysis and C-reactive protein. Waist circumference has been shown to be a good surrogate marker of visceral adipose tissue in the able-bodied population. It may be just as useful in people with SCI, subject to determining the most appropriate measurement site, the effects of position (lying, sitting, standing) and the effects of abdominal distension.⁴⁶

The adaptive potential of skeletal muscle in response to use and disuse is well-known,⁴⁸ as are the benefits of regular exercise in reducing the risk of chronic disease, such as cardiovascular disease and diabetes.⁴⁹ Thus, maintaining the activity within paralyzed muscle tissue may provide a means of improving health and well-being of people with SCI. FES provides a means of bypassing the CNS to evoke muscle contractions in the paralyzed limbs and has been used in people with upper motoneuron injuries for many years.⁵⁰ FES-assisted leg exercise has been shown to increase muscle cross-sectional area and to reverse some of the changes in muscle fiber type following SCI.¹³ Critical factors for muscle hypertrophy and fatigue resistance are loading and neuromuscular stimulation frequencies.¹³ Higher pedal torques can be elicited at slower FES cycling cadences.⁵¹ The potential benefits of training at lower frequencies (for strength training) versus training at higher frequencies (for power training) have yet to be

determined. Whole-body vibration exercise, delivered through standing on a vibrating platform, is characterized by cyclic transition between eccentric and concentric muscle contractions,⁵² and may provide another means of exercising the paralyzed muscles after SCI. Moreover, the transmission of large muscle forces to the bones in the paralyzed limbs through FES cycling or whole-body vibration may provide the stresses needed to reduce osteoporosis (see next section).

Can muscle atrophy be prevented? Baldi *et al.*⁵³ showed that FES cycling was superior to unloaded FES isometric contractions in preventing muscle atrophy in people with SCI less than 3 months post injury. Shields & Dudley-Javoroski⁵⁴ instituted a daily unilateral isometric plantarflexion electrical stimulation training protocol within the first 6 weeks of SCI, continuing for 2 years, with the other limb serving as a control. The training protocol was designed to overload the muscle and to provide compressive forces to the distal tibia (~1–1.5 times the body weight). This protocol resulted in significant changes in the trained versus the untrained limb with respect to torque, fatigue index, torque rise time and between-twitch fusion. Importantly, it also resulted in the maintenance of trabecular bone-mineral density (BMD) in the trained limbs.

Future research in this area could confirm SCI-specific BMI classifications, and address the accuracy and reliability of waist circumference as a surrogate measure of visceral adipose tissue and coronary heart disease risk after SCI, the optimal training parameters for use of FES to provide adequate musculoskeletal stress, and the feasibility and effectiveness of very early training in prevention of lower-limb muscle atrophy. Whole-body vibration may prove to be a user-friendly means of exercising muscles and requires further investigation in people with SCI (Table 1).

Exercise and bone

Biomechanical stress is important for maintaining the structural properties of bone through a negative feedback system.⁵⁵ Muscle forces create the peak forces acting on bone, a relationship summarized by the mechanostat theory,⁵⁶ which predicts that bone mass, strength and size will respond to increasing muscle maximal forces through growth or loading. Unloading through disuse or immobilization will have a negative effect on mass, strength and size of bone. Proper functioning of the mechanostat is dependent on normal functioning of the osteocytes, mechanical usage of the skeleton and the endocrine-metabolic environment.⁵⁷ People with SCI have an increased risk for fractures as a result of mild trauma because of osteoporosis.⁵⁸ Although the loss of bone after SCI has been primarily attributed to disuse atrophy,⁵⁹ lack of activity alone is insufficient to explain the considerable bone loss. The term 'neurogenic osteoporosis' has been used to describe the osteoporosis associated with SCI, as completeness of the lesion seems to override other modifiable risk factors for bone loss.⁶⁰ In addition to activity, mechanisms such as hormonal signaling and inflammatory processes are involved in regulating bone remodeling.⁶¹ For example, SCI results in acute suppression of the parathyroid hormone-vitamin-D axis, with a reduction in serum parathyroid hormone⁶² and associated low-normal vitamin-D levels⁶³ with subsequent bone loss.⁶⁰ The time course is one of the exponential decay,⁶⁴ with steady state in cortical wall thickness reached at 5–7 years post-injury.⁶⁵ Little has been published on bone changes in children with SCI. In addition to the typical bone loss in the lower extremities observed after adult SCI, the growing skeleton in children with SCI is also at risk of scoliosis.^{66,67}

The optimal method of determining bone strength in people with SCI is yet to be determined. DEXA appears to be the most widely used method of assessing bone mineral content and BMD, but has the potential to yield systematic measurement inaccuracies as a result of tissue variation after SCI. BMD of the lumbar spine, typically reported to be unchanged after SCI, has been shown to be underestimated using standard posterior-anterior DEXA.⁶⁸ Furthermore, no reference values are available for the sites at which fractures commonly occur in SCI (distal epiphyses of the femur and tibia, the proximal epiphysis of the tibia and the tibial and femoral shafts). Moreover, DEXA does not provide information on bone material and geometric properties.^{57,64}

Peripheral quantitative computed tomography has been shown to be highly precise in people with SCI, achieving very low coefficients of variation for bone parameters at the femur and tibia (~1%). Peripheral quantitative computed tomography enables the measurement of volumetric densities, thereby allowing the separation between cortical and trabecular bone compartments, as well as the assessment of various bone geometric properties such as the polar bone strength-strain index that is strongly correlated to bone-breaking force.⁶⁴ Interpretation of fracture risk is difficult without measurement of the trabecular component. Eser *et al.*⁶⁴ showed that in the epiphyses, bone mass was lost through reduction in BMD, whereas in the shaft, bone mass was lost through reductions in cortical wall thickness by resorption at the endosteal surface.

Whether exercise can prevent osteoporosis or reverse it when established is not clear. Studies of astronauts in micro-gravity environment of space would suggest that activity alone is insufficient to prevent pathological changes in skeletal bone; load-bearing appears to be important. A recent systematic review⁶⁹ has concluded that FES cycling does not improve or maintain bone at the tibial diaphysis in the acute phase, but may increase/maintain lower extremity BMD in the chronic phase after SCI. There is a suggestion of a dose-dependent effect,⁷⁰ and the effects disappear if cycling is not sustained.⁷¹ The

results of two studies investigating the effects of electrical stimulation applied to the quadriceps with the participant in supine during the first few weeks after injury have yielded different results with respect to prevention of bone loss in the femur.^{72,73} Contradictory effects have also been reported for standing training, possibly related to differences in dosage. Ben *et al.*⁷⁴ showed that standing training performed for half an hour three times per week for 12 weeks appeared to be ineffective in changing bone density in the femur (measured using DEXA) in people who were a mean of 4 weeks post SCI, whereas de Bruin *et al.*,⁷⁵ showed that standing training commenced within the first 4 weeks of injury appeared to ameliorate trabecular bone loss (using CT) over a longer period (25 weeks). Because bone changes have typically been assessed using absorptiometry, it is possible that effects on trabecular bone, which is more likely to respond to loading stimuli, may have been missed, as this method cannot differentiate between cortical and trabecular bone.⁵⁷ Shields and Dudley-Javoroski⁵⁴ have shown that training involving compressive loads delivered to one tibia via electrically stimulated muscle contractions in people with complete spinal injury (ASIA A) resulted in trabecular BMD in the distal tibia, measured using peripheral quantitative computed tomography, that was 30% higher in the trained compared with the untrained limb.

The magnitude of loading that is effective in attenuating decline in bone density is yet to be determined. Typical FES cycling protocols involve high cycling cadences with the aim of increasing endurance. Fornusek and Davis⁵¹ have shown that higher muscle forces can be stimulated at lower cycling cadences and suggest that such strength training may have a beneficial effect on bone density. This is yet to be investigated.

Vibration has also been suggested as a potential osteogenic stimulus. The one published study involved application of vibration to the arms and reported no significant effects on bone density, measured using DEXA.⁷⁶

Understanding bone structural strength, decay and remodeling⁷⁷ is the key to better treatments to prevent and treat bone decay in people with SCI. Issues that could be addressed in future research include a recommendation as to the most appropriate method of measuring bone parameters in people with SCI, determination of an index of fracture risk after SCI, whether bone density can be positively affected by using lower cycling cadences during FES, and identification of the optimal dosage of mechanical loading for maintenance or improvement of bone density (Table 1).

Exercise and neural function

(a) *CNS.* A substantial proportion of patients with clinically complete SCI may retain some (functionally sub-threshold) neuroanatomical and neurophysiological continuity across the injury site (discomplete).^{3,4} An assumption has been made that spinal circuitry below the level of injury remains largely intact. However, because of the lack of modulation by disrupted descending pathways, many individuals demonstrate abnormal reflexes, which are often pharmacologically suppressed.⁷⁸ Numerous studies in both animals^{79,80} and humans^{81,82} have demonstrated that the spinal cord retains the ability to produce oscillating patterns of activity such as those required for gait. There is now a substantial literature demonstrating the role of activity-dependent plasticity leading to recovery of function after SCI.^{83,84}

Sensory information about lower extremity loading provides important cues that modulate the patterns of muscle activity.⁸⁵ Thus, the peripheral nervous system remains a critical component in the modulation of spinal cord activity below the level of injury.

Studies of motor axons in people at various stages after SCI, however, have shown marked abnormalities in excitability.^{86,87} Deterioration of the peripheral nervous system over time may mean that any future treatments to repair the spinal cord will be ineffective in restoring the function. The Brain Motor Control Assessment⁸⁸ protocol involves comprehensive multi-channel surface EMG recording used to characterize motor responses evoked by voluntary and passive manoeuvres and by reflex responses in people SCI. The overall temporal pattern of motor unit activity reveals features of motor control not apparent in the clinical examination. The Brain Motor Control Assessment may prove useful in assessing motor function below the level of injury and in monitoring the changes in neural function over time.

Furthermore, adaptations occur within the CNS to the changed inputs from the periphery after injury.⁸⁹ SCI results in a substantial increase of neuronal activation in the ipsilateral dorsal horn, even for non-painful stimuli.⁹⁰ Cortical representations of the spared upper limb enlarge and invade the adjacent sensory-deprived lower-limb territory in the primary somatosensory cortex as early as 3 days after thoracolumbar level injury.⁹¹ After cervical SCI, shifts have been noted in the representation of tongue movement⁹² and elbow movements.⁸⁶ These observations highlight the interactions between the nervous system, the body and the environment,⁹³ and the need to preserve brain function after SCI.⁹⁴

(b) Peripheral nervous system. Lower motoneuron damage after SCI presents a particularly difficult problem, as no recovery of function is possible without an intact peripheral nerve. In the case of nerve root avulsion in humans, reimplantation may lead to useful motor function,⁹⁵ amelioration of pain⁹⁶ and protection of centrally projecting dorsal column pathways.^{97,98}

Electrical stimulation has been proposed as a potential intervention to preserve muscle function or to promote regeneration of the damaged peripheral nerve; however, the literature has conflicting reports on this matter. A brief period of electrical stimulation at 20 Hz to the proximal stump of a damaged peripheral nerve at the time of repair has been shown to promote the speed and accuracy of motor⁹⁹ and sensory^{100,101} nerve regeneration in rats. This is associated with increased expression of BDNF and *trkB*¹⁰² and of GAP-43 in the regenerating neurons.¹⁰¹ Similar effects on nerve regeneration have been observed after nerve stimulation following median nerve repair at the carpal tunnel in humans.¹⁰³ Critical factors identified from animal studies are: (1) the frequency of stimulation, with higher frequencies leading to less regeneration than lower frequencies¹⁰⁴ and (2) the timing of application of the stimulation, with a delay of 1–2 weeks resulting in better recovery than immediate application.¹⁰⁵ Application of stimulation to the denervated muscle in rats has shown conflicting results, with some studies reporting enhanced muscle responses,¹⁰⁶ and others showing negative and potentially harmful effects.¹⁰⁷ Hamilton *et al.*¹⁰⁸ showed that although electrical stimulation enhanced regeneration of the sciatic nerve in rats, it also increased the number of misdirected axons. There is considerable variation in the stimulation protocols reported in the literature, and a systematic study of the various parameters is needed before a recommendation regarding clinical application can be made.

Exercise, even in short bursts, has also been shown to have positive effects on the regeneration of both motor¹⁰⁹ and sensory¹¹⁰ nerves in rats, mediated by neurotrophic effects.¹¹¹ Asensio-Pinilla *et al.*¹¹² used brief electrical stimulation applied soon after sciatic nerve injury in rats, or moderate intensity treadmill training or a combination of both. Each led to accelerated nerve regeneration and enhanced muscle reinnervation. Electrical stimulation applied for a longer period had

no effect. The intensity of exercise is an important consideration, as overwork of a muscle in the early phase of reinnervation has been shown to inhibit recovery in rats.¹¹³ Other types of stimulation may also affect recovery; for example, sensory stimulation of the paralysed whiskers in rats with facial nerve injury can promote functional recovery of vibrissal movements.¹¹⁴

Preservation of muscle properties after denervation would also appear to be a worthy goal, as muscle rapidly loses the ability to become reinnervated.¹¹⁵ Electrical stimulation to the denervated muscles preserves muscle bulk and attenuates the strength-related changes associated with denervation in animal studies.¹¹⁶ Stimulation needs to be commenced early after injury, and stimulation parameters need to elicit contractions that are similar to normal muscle action. Importantly, to be effective, all denervated muscle fibers need to be stimulated, therefore stimulation parameters need to be carefully selected if surface electrodes are to be used.¹¹² In the case of lower extremity muscles, where the distance a peripheral nerve has to regenerate is quite long, electrical stimulation will need to be provided for a long period, but can be feasibly done in humans.¹¹⁷

Future cures are critically dependent on preservation of neural function below the level of injury. Therefore, new research should address how nervous system function can be maintained below the level of injury, treatments to restore peripheral nerves and preserve denervated muscle and strategies to preserve brainstem and cortical processes concerned with movement of the paralysed limbs (Table 1).

Evaluation of exercise interventions in SCI

Recent systematic reviews of rehabilitation interventions for improving lower-limb function¹¹⁸ or upper-limb function¹¹⁹ after SCI highlight similar issues: the small number of randomized controlled trials (RCT), the relatively small sample sizes in these trials, and the sub-optimal quality of clinical trials in this field. Systematic reviews exclude many studies. Other reviews^{120,121} from SCIRE (Spinal Cord Injury Rehabilitation Evidence) are more inclusive, but the heterogeneity of studies, particularly with respect to the variety of outcome measures used and the different types of intervention, make it difficult to synthesize and use this information to guide clinical practice. Invariably, conclusions are that further research is needed to determine the optimal dosage, and the particular sub-group (injury level, severity, chronicity) that is more likely to benefit from the intervention. Filling the gaps in the evidence base presents major challenges, not the least of which relates to study design. It has been suggested that, given the widespread gaps in evidence-based knowledge, there are systematic flaws in the production of scientific evidence.¹²²

The gold-standard of experimental design in clinical research is considered to be the RCT, as observational and non-experimental research designs are susceptible to bias and confounding variables.¹²³ Martin Ginis and Hicks¹²⁴ identified a series of methodological, ethical and practical challenges associated with the use of the RCT in assessing the effectiveness of exercise in people with SCI, not the least of which is the heterogeneity of the SCI population. They highlighted the need for a balanced approach to evaluation that accommodates the realities of the SCI population with the need to conduct controlled trials. Berguer,¹²⁵ in a commentary on evidence-based medicine, questioned the tenet of the RCT as the ideal form of clinical research. In recent years, there has been a push for comparative effectiveness research (CER), defined as ‘...the generation and synthesis of evidence that compares the benefits and harms of alternative methods to prevent, diagnose, treat, and monitor or improve the delivery of care. The purpose of CER is to assist consumers, clinicians, purchasers, and

policy makers to make informed decisions that will improve health care at both the individual and population levels¹²⁶ (p. S7). Unlike RCTs, which typically address efficacy, effectiveness studies have few exclusion criteria, taking clinical heterogeneity of patient populations, intervention combinations and outcomes into account, thus maximizing the external validity (generalizability and applicability) of a study.

In the context of CER, Horn *et al.*¹²⁷ have introduced the concept of practice-based evidence as an alternative to RCTs. They challenge the view that observational studies are not sufficient as scientific evidence to effect change in clinical practice. Practice-based evidence studies overcome many of the difficulties associated with RCTs that require meeting conditions for estimation of unbiased effects, notably standardization of treatment protocols, restrictive selection criteria (and therefore generalizability), blinding and randomization. Practice-based evidence studies do not alter a treatment regimen to evaluate the efficacy of a particular intervention, but examine what actually happens as part of standard care. It has the advantage of large numbers of participants, as there are no constraints with respect to selection criteria. Key patient characteristics, all treatment processes and outcomes are gathered into a large study database. Multivariate statistical methods are then used to compare alternative treatments while controlling for other variables that may be driving observed differences between treatments and outcomes.

Such studies require classification of rehabilitation interventions to enable recording of treatment delivered. One system to classify interventions for mobility and self-care has been developed, and shown to be reliable (the SCI-Interventions Classification System^{128,129}). Another has been created as part of the SCIRehab project,¹³⁰ a large multi-centre prospective cohort study designed to follow a large number of patients longitudinally to evaluate the impact of rehabilitation interventions on outcome at discharge. This has involved the development of a taxonomy of rehabilitation interventions and agreement on standardized documentation forms. Other initiatives along these lines already exist, notably the European Multi-center Study about Spinal Cord Injury (EMSCI), and the ICF Core Sets^{131,132} also provide a useful framework for determining relevant outcome measures. The difficulties of developing and then rolling out a manageable, multinational data set, especially the workload involved in completing the documentation, cannot be under-estimated.¹³³ However, the benefits are potentially substantial.

In order to undertake such studies, there needs to be consensus on, and adoption of a core set of standardized outcome measures and classification of rehabilitation interventions. Then further research can address the confounding influence of rehabilitation interventions when investigating pharmaceutical interventions, and whether large-scale observational studies can provide evidence of the effectiveness of interventions for SCI (Table 1).

CONCLUSION

Physical rehabilitation after SCI needs to move beyond the goal of maximizing independence to focus on maintenance of optimum health and fitness, as well as maintenance of target system function below the level of injury. Exercising the paralysed limbs is a potent means of achieving these objectives. Each of the preceding sections concludes with suggestions for future research. There is a need to determine the optimal training regimens to improve fitness levels. Barriers to exercise, such as a lack of access to suitable facilities and equipment, or the burden associated with using modalities such as FES, need to be addressed. Developing and validating simple measures such as SCI-specific BMI classifications, or waist circumference as a

surrogate measure of risk of coronary heart disease would facilitate the monitoring of changes in body composition. There is a need to determine the optimal dosage of interventions to achieve specific goals, for example, prevention of muscle atrophy and osteoporosis and preservation of neural function. Finally, for evaluation of exercise interventions, there is a need for consensus on, and adoption of a classification system for physical interventions and standardized outcome measures. This would facilitate large-scale observational studies to identify the critical variables contributing to better outcomes.

DATA ARCHIVING

There was no data to deposit.

CONFLICT OF INTEREST

The author declares no conflict of interest.

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