

*Preprint of accepted paper for the Journal "Interacting with Computer", Elsevier*

*Special issue on Enactive interfaces, to appear in December 2008*

## **On Scaling Strategies for the Full-Body Postural Control of Virtual Mannequins**

***Ronan Boulic, Damien Maupu, Daniel Thalmann***

**VRLAB, Ecole Polytechnique Fédérale de Lausanne**

**Station 14, Faculté IC, CH 1015 Lausanne, Switzerland**

`{ronan.boulic , damien.maupu , daniel.thalmann @ epfl.ch }`

**Corresponding author: Ronan Boulic**

Tel: + 41. 21. 693.52.46

Fax: + 41.21. 693.53.28

### **Abstract:**

Due to its intrinsic complexity, full-body postural input has been mostly limited to off-line motion capture and to the on-line puppetry of a virtual character with little interactions with its environment (e.g. floor). The motion capture technology is now mature enough to envision the on-line full-body postural control of virtual mannequins involved in precise reach tasks. We have investigated such tasks for mannequins of differing body heights compared to the user of the system. Such broad-range avatar control is relevant for virtual prototyping in various industrial sectors as a single evaluator is responsible for evaluating a virtual prototype for a full range of potential end-users. We report in the present paper on two scaling strategies that can be enforced in such context of height-differing avatar control. Both scaling strategies have been evaluated in a wide-range reach study both in front of a stationary immersive display and with a HMD. A comparison is also made with a baseline scenario, when controlling a simple rigid shape (i.e. a proxy), to assess the specific influence of controlling a complex articulated avatar.

### **Keywords:**

full-body movement, full-body interaction, posture, reach, scaling, virtual mannequins

List of abbreviations:

HMD : Head Mounted Display

FOV : Field of View

IK: Inverse Kinematics

Strategy A: *reference* strategy with immersive display at scale 1/1 and egocentric reach

Strategy B: *visuocentric* strategy with immersive display at scale 1/1 and scaled sensor data

Strategy C: *egocentric* strategy with scaled immersive display and egocentric reach

The controlled entity factor has two levels: *baseline / avatar-control*

The reach difficulty factor has two levels: *free-space / obstructed*

## **1. Introduction**

Body movements have been shown to be one necessary condition for assessing the feasibility and the relative distance of a reach task (Mantel et al., 2005). However, due to its intrinsic complexity, exploiting full-body postural input has been mostly limited to off-line motion capture (Menache 1999) and to the on-line puppetry of a virtual character (Sturman 1998) with little interactions with its environment (e.g. floor in (Shin et al 2001)). In the field of Virtual Reality, a few full-body avatar control attempts have been relying on the magnetic tracker technology (Badler et al. 1993; Molet et al. 1999). Otherwise the execution of immersive 3D tasks such as reach, grasp and manipulation tasks have been mostly relying on isolated virtual tools driven by the locations of the user's hands (Mine et al. 1997). This approach has proven to be sufficient for a large range of applications in Virtual Environments (Bowman and Hodges 1997; Ware 1990; Ware and Jessome, 1988) .

In the recent years the motion capture technology has matured with the use of active optical markers (e.g. Phasespace) and some recent systems are much more affordable. We believe that the intrinsically enactive knowledge of full body movements that has long been serving for the sole virtual tool positioning can also be exploited at the full body scale for the control of virtual mannequins interacting with their environment. It makes sense for those more demanding applications for which the full body postural information is necessary for making decisions. It is now pertinent to envision the on-line full-body postural control of virtual mannequins involved in precise interaction tasks (Kraal et al, 2000). The goal of the present paper is to assess this interaction channel when reaching visible targets displayed on a large immersive screen. One key aspect of the study is to evaluate subjects performance when controlling a virtual mannequin of differing body height. Such ability is necessary in numerous industrial sectors for evaluating the use of a virtual prototype by a range of virtual mannequins representative of the target end-user population. In such applications, it is particularly important that an evaluator experiences the same difficulty to reach a given target as the virtual mannequin that he/she is currently controlling. As an extreme illustration we can imagine the case of a classroom designer evaluator who is radically taller than the target user population of kindergarten children.

With that ecological consistency requirement in mind, we have examined the effect of two scaling strategies (sensor scaling vs environment scaling) on the reach duration response when controlling a virtual mannequin of differing body height. The reach tasks were located at a constant distance in front of the participants, at four constant heights. A two levels "controlled entity" factor was used to assess the specific influence of controlling a complex articulated avatar (level avatar-control) compared to a

simple rigid virtual shape (i.e. a proxy) representative of the state of the art (level baseline). An additional “reach difficulty” factor with two levels (free-space / obstructed) has been considered to highlight the sensitivity of the reach duration response to the complexity of the environment. The experiment was designed in order to always ensure a feasible reach that can be translated into a measurable reach duration response within a time-out limit. This consideration prevented the exploration of extreme body height differences such as the adult-child illustration mentioned above.

The paper is organized as follow: the next section recalls the prior efforts on full-body interaction and on characterizing reach performances. Section 3 describes the rationale of using scaling strategies and discuss the viewpoint type issue (first person / third person). Section 4 recalls the key hypothesis being tested in the study while section 5 describes the experimental protocol. Results are presented in section 6 and discussed in section 7 before concluding the study.

## ***2. Related Work***

### **2.1 Full body interactions**

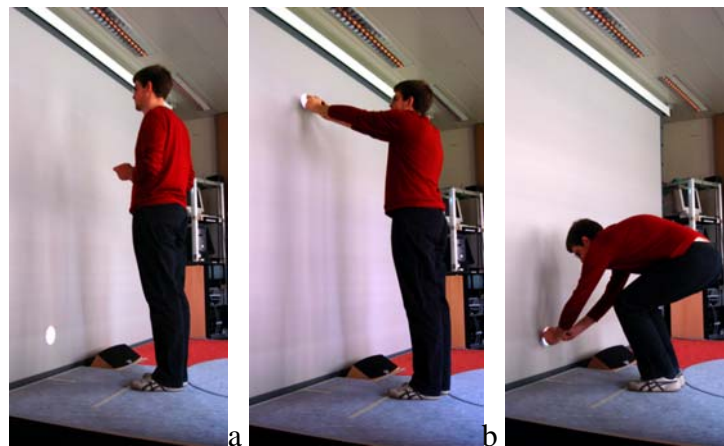
A large body of work has been dedicated to identify the most intuitive type of interactions with complex 3D Virtual Environments, especially for tasks such as reaching and manipulating virtual objects (Bowman and Hodges 1997; Mine et al. 1997; Stoackley et al 1995; Ware 1990; Ware and Jessome, 1988). The matter is complicated by the fact that users immersed in a Virtual Environment have the tendency to perceive distances differently than in standard settings (Loomis and Knapp 2003). Studies have also shown that the estimation of reachability of a target depends on the posture prior to perform the reach, e.g. a secure seated posture vs an unstable standing on one foot standing lead respectively to overestimation and underestimation (Gabbard et al. 2007). Mantel et al. have shown that ultimately, i.e. when no hint can help, it is necessary to move the viewpoint to determine the relative distance to a target of unknown size (Mantel et al. 2005). This strongly suggests that full body immersion and movement are necessary for high quality 3D interactions. This in turn brings in the related issues of the best type of immersive display (Paush et al. 1993), of viewpoint (Schafer and Bowman 2004), and whether displaying the virtual body can help or not (Draper 1995).

Recent technological progress in active optical motion capture (e.g. Phasespace) now allow real-time full-body interactions with virtual environments (Peinado et al 2008). Such ability is necessary for those demanding applications requesting the control of virtual mannequins for the evaluation of virtual prototypes (Krall et al. 2000). One critical aspect to ensure when an evaluator controls a virtual

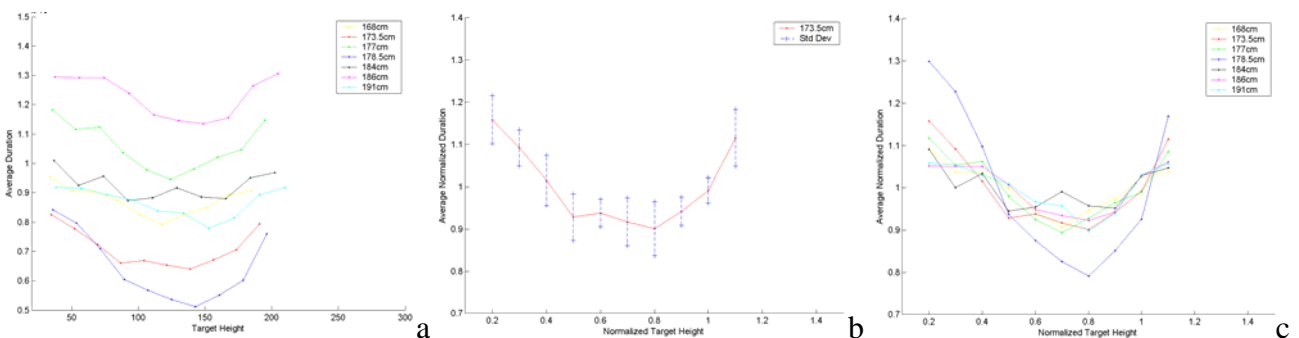
mannequin of different body height is to replicate that mannequin egocentric reach perception as it clearly depends on its body height (Caird1994; Carello et al.1989).

## 2.2 Reach performance

In (Boulic et al., 2006) we have described an experimental study to assess quantitatively the relationship between the reach duration and ten levels of normalized target height. Subjects were standing at a distance of 0.3 body height to a large screen (Figure 1a); the goal was to successively reach one target displayed at discrete heights that were expressed in body height unit, from 0.2 to 1.1 body height (Figure 1b,c). Despite large inter-subjects differences among absolute reach durations (Figure 2a), much smaller intra-subject variations per target height was observed (Figure 2b). A minimum of normalized reach durations is observed around 0.7 to 0.8 body height for that experimental context (Figure 2c).



**Figure 1 :** (a) the subject is standing in the default start posture before reaching a target located at a normalized reach height (= absolute reach height/ body height) on the screen, (b) reach posture for a high target,(c) reach posture for a low target.



**Figure 2 :** (a) dispersion of inter-subjects reach duration responses, (b) average normalized reach durations per target height with one standard deviation for one subject, (c) all subjects average normalized reach duration; a minimum occurs around 0.7 to 0.8 body height

### 3. Context of the study

#### 3.1 Rationale for the choice of avatar control strategies

The study aims to quantify the reach duration response as a function of target heights for subjects fully immersed in a Virtual Environment while controlling the posture of an avatar. For that purpose the subject movement is exploited in real-time with the help of a set of active optical sensors (more details in section 5.2.1). Three avatar control strategies have been considered :

- **Reference strategy (A):** control of a same-height avatar. Both the visual display and the postural sensor input are respectively presented and exploited at scale 1/1. This part of the study serves to calibrate the reach duration as a function of target heights.
- **Visuocentric scaling strategy (B):** control of a height-differing avatar by scaling the sensor input to match the body height of the avatar. In this context the subject has to rely on the immersive visual feedback to guide the avatar towards a reach goal expressed in absolute coordinates.
- **Egocentric scaling strategy (C):** control of a differing-height avatar by inversely scaling the displayed environment, including the target and the avatar, so that the displayed avatar height matches the user height. This ensures the correspondence of egocentric spatial ability between the subject and the controlled avatar.

We now briefly compare the two scaling strategies B and C in terms of prior usage and condition of equivalence.

##### 3.1.1 Visuocentric strategy (B): scaling the sensor data

Given the full-body sensor data measured from the current subject posture, two dual approaches can be exploited for the on-line control of a height-differing avatar. The traditional approach in Animation (Autodesk MotionBuilder) and Virtual Prototyping for the industry ( Kraal et al., 2000) is to scale the 3D sensor position data by the ratio **R** of the body heights, with :

$$\mathbf{R} = \text{avatar\_height} / \text{subject\_height} \quad (1)$$

The scaled sensor positions can then drive constraints associated to the avatar skeleton with the posture reconstruction algorithm outlined in section 5.2.1 .

Although the resulting avatar posture is basically the same as the subject posture when expressed in term of joint angles, this approach results in a scaled up or scaled down displacement of the subjects body parts (e.g. hands) in the Cartesian task space. Hence the reachable space is also scaled by the ratio  $R$  that brings the avatar hand to a different absolute location compared to the subject hand. Such discrepancy between the subject egocentric spatial ability and the one of the avatar becomes apparent in some viewing conditions (detailed further in the section). In such a case the participant has to rely on the visual feedback modality to adjust his/her posture when having to achieve a reach task expressed in absolute coordinates (similarly to a puppeteer). For this reason we qualify this strategy as the visuocentric strategy.

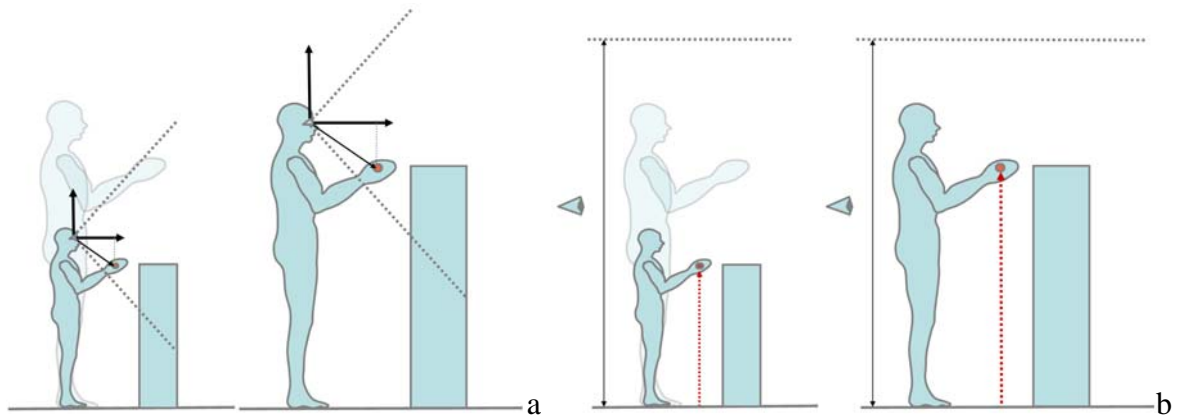
### **3.1.2 Egocentric strategy: scaling the virtual environment**

The alternate scaling strategy to control a height-differing avatar is to scale the displayed environment, including the avatar and the targets, with the factor  $1/R$ . For example, in case the subject were an adult and the avatar a child, the virtual environment would appear enlarged as the ratio of subject height to avatar height is greater than 1. Most importantly such an approach preserves the subject egocentric perception of space.

### **3.1.3 Visual equivalence and difference of the scaling strategies**

The two scaling strategies are mathematically equivalent when the visual feedback is computed for a viewpoint collocated with the avatar eyes and displayed to the subject with an HMD. We name this viewpoint the avatar first-person viewpoint. In such a context the target has the same image coordinates for both strategies as shown by the red point target in Figure 3a. In this figure the subject is taller than the controlled avatar ; as a consequence the sensor data are scaled down in the visuocentric strategy B (Figure 3a left) whereas the virtual environment is scaled up in the egocentric strategy C (Figure 3a right), both being visually equivalent.

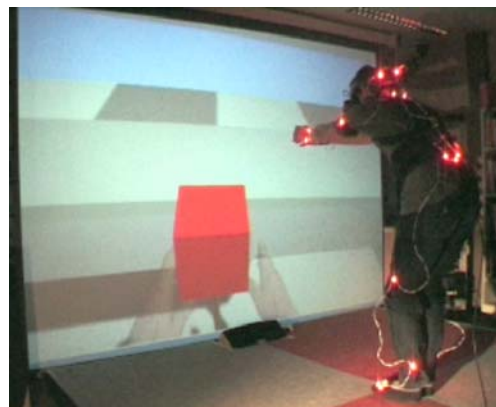
On the other hand, if another type of viewpoint and/or projection is exploited, the target image coordinates may differ for the scaling strategies as illustrated for an orthographic projection in Figure 3b (visuocentric on the left and egocentric on the right). The next section justifies the viewpoint and projection choice.



**Figure 3 :** (a) The red point target appears at the same image coordinates for both scaling strategies with an avatar first-person perspective projection, (b) the target image coordinates do not coincide with an orthographic projection

### 3.2 First-person viewpoint vs third person viewpoint

The standard approach in industry is generally to exploit the visuocentric strategy because it is simpler to scale the sensor data than to scale a complex virtual prototype (Kraal et al., 2000). The associated avatar first-person visual feedback is usually displayed with a perspective projection in a HMD.



**Figure 4 :** the subject sees with the HMD only a very limited portion of the reachable space intended to be tested in the full-body reach experiment ; in this snapshot the first-person view is also displayed on the large screen for assessment purpose by an external operator.

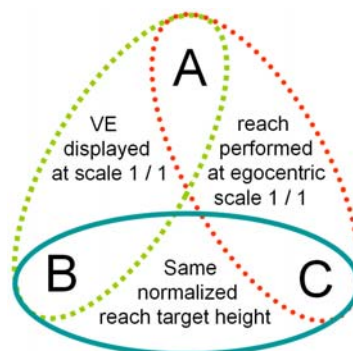
However, in our case, the HMD limited FOV (Figure 4) allows the subjects to see only a fraction of the planned targets that are distributed at four heights from 0.5m to 1.85m (Figure 8). As a consequence a search phase is sometimes necessary for the lowest target. This, together with additional comfort issues, bias the measured reach durations towards longer values when reaching low targets as already reported by Draper (1995). For these reasons, the study is structured in two successive sessions, first with a third person viewpoint (more details in 5.2.4) then with the first person viewpoint (Figure 4).



### 3.3 Common aspects of the three strategies with a third person viewpoint

The choice of a third person viewpoint induces the non-visual equivalence of the scaling strategies (Figure 3b). Figure 5 summarizes the remaining invariant characteristics of each pair of strategies for the avatar control experiment:

- **Same visual display of the Virtual Environment at scale 1 / 1** (ellipse AB): only the sensor data are scaled in the visuocentric strategy (noted strategy **B**) to control an avatar with a different body height. The strategy B shares the same visual feedback of the virtual environment with the reference strategy A.
- **Same egocentric spatial reach ability at scale 1 / 1** (ellipse AC): only the visual feedback is scaled in the egocentric strategy (noted strategy **C**), so subjects can experience their egocentric reach ability in both strategies A and C.
- **Same normalized target height** (ellipse BC) : the scaling achieved in both strategies B and C ensures that the normalized target height ( $= \text{target\_height} / \text{avatar\_height}$ ) is constant, hence subjects should produce the same final posture.



**Figure 5 :** Common characteristics of the three tested strategies; (A) same-height reference, (B) visuocentric strategy (scaled sensor data), (C) egocentric strategy (scaled environment)

## 4. Tested Hypothesis

The experiment is structured to assess the influence of four factors on the reach performance when executed in Virtual Environments:

**Viewpoint type:** we aim to confirm the prior findings that first person and third person viewpoint types are not equivalent for low target reaches. The corresponding null hypothesis is the production of the same reach performance for both viewpoint types.

In line with the previously mentioned visibility issue with the first person viewpoint (section 3.2), the following hypothesis assume only measurements obtained with the third person viewpoint modality:

**Controlled entity and reach difficulty:** we want to assess the influence of the type of controlled entity (baseline / full body avatar) for the control of a same-height entity (reference strategy). The reach difficulty factor allows to study both the simplest possible reach behaviour (free space) and a more realistic one for real-world applications (obstructed). By construction, the obstructed difficulty level should lead to longer reach durations. So the null hypothesis is specified independently for each difficulty level, i.e. that the same reach performance is produced for both types of controlled entities. We also analyze the normalized reach characteristics as it conveys useful information for the intended application field.

**Scaling strategy:** we want to assess whether the two scaling strategies allow to produce the same reach behaviour as a person of differing height. If the height distribution of height-differing entities is the same as the one of the participants, the corresponding null hypothesis would be that the reach performance is the same for the reference strategy and each scaling strategy. If the height distributions differ, it is preferable to analyze the normalized reach characteristics. The second hypothesis relates the two scaling strategies independently of the reference strategy. As they have been tested for the same height distribution, it is valid to formulate the null hypothesis that they produce the same reach performance.

## **5. Materials and Methods**

### **5.1 Participants**

Eleven naïve subjects (two females and nine males, aged from 25 to 30 ) participated to the study. All had normal or correct-to-normal vision. None had counter-indication for standing-up over the duration of the study. They all gave prior written consent. The whole experiment lasted approximately 110 minutes, including regular compulsory seated pauses to prevent fatigue to accumulate. The subjects body heights were distributed between 1.63m and 1.91m, with an average of 1.76m (Table 1).

1.63	1.63	1.67	1.68	1.71	1.80	1.81	1.82	1.83	1.90	1.91
------	------	------	------	------	------	------	------	------	------	------

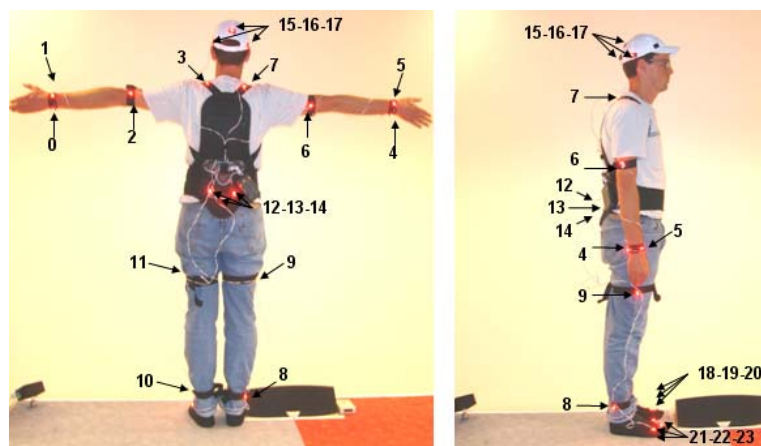
**Table 1 :** distribution of subject body heights (m)

## 5.2 Apparatus

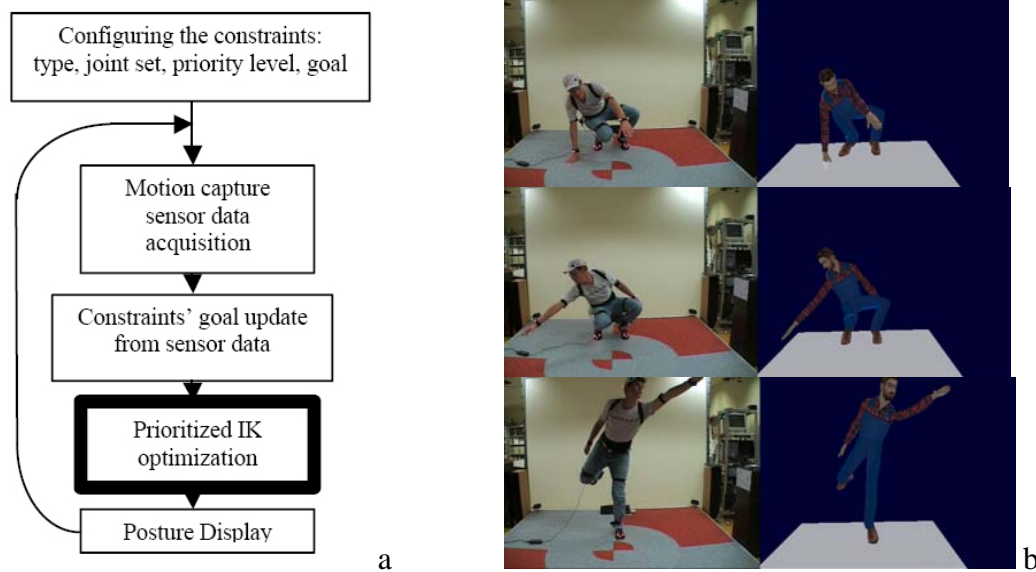
### 5.2.1 Full body motion capture

The capture of the participant posture and the reach tasks have been designed to be equivalent for right and left handed participants. We rely on the Phasespace active optical motion capture system to obtain in real-time the 3D location of a set of 24 LED markers placed on the subjects as follows: abdomen and torso (5), head (3), each arm (3), each leg (2), each foot (3) (see Figure 6). This configuration allows to capture the full body posture except the wrist flexion as we focus on a simple reach task without manipulation. On the other hand it provides the position and orientation of the foot tip in case of standing on toe tips for difficult reaches.

The active optical technology is able to identify the markers in real-time, even after being temporarily occluded during the interaction. In case of occlusion the last known position of the marker is re-used by the reconstruction module. This feature allows to continuously reconstruct the full body posture from the knowledge of the marker locations. The reconstruction approach we have adopted is based on a numeric inverse kinematics solver allowing to associate priority levels to postural constraints. This allows to enforce important properties first (e.g. feet stay on the ground) while less important adjustments are made in the remaining solution space (Baerlocher and Boulic, 2004). The overall reconstruction algorithm works as illustrated on Figure 7. On average, each iteration of the posture reconstruction costs about 6 to 9 ms. However, despite this good performance, the numeric solver limits each postural variation to a maximum norm to guarantee the stability of the linearized solution. If the position error is large the solver incrementally converges towards the optimal solution. This results in a kind of low-pass filtering of the subject movement that may slightly slow down the interaction. For this reason the subjects have been instructed to perform the reach tasks at a regular and normal pace. Detailed information on the posture reconstruction architecture can be found in (Maupu et al., 2007).



**Figure 6** : configuration of active markers used for the full-body avatar control for simple reach tasks



**Figure 7 :** (a) architecture of the on-line posture reconstruction, (b) real and reconstructed postures.

### 5.2.2 Avatars

Available avatar body heights were ranging from 1.56 m to 1.93 m with about 0.1 m intervals. They were modelled according to the methodology from Kasap and Magnenat-Thalmann (2007). Each subject controlled one same-height avatar and a one height-differing avatar that were selected as follows:

- **For strategy A**, the avatar the closest in height to the user was chosen. A small scaling was applied to the 3D model to have a perfect body height correspondence with the subject height.
- **For strategy B** the height of the height-differing avatar was determined by the experimenter so as to keep the reach tasks always feasible for all subjects. For this reason we used the following subset of height-differing avatars: 1.65m, 1.76m, 1.82m. Six participants controlled a smaller avatar than them and five controlled a taller avatar than them. The average height is 1.72m.
- **For strategy C** only the virtual environment is scaled ; the user and avatar heights are the same. Thus C uses the same avatar as in strategy A.

### 5.2.3 Virtual environment used for the reach tasks

A virtual environment made out of horizontal shelf-like volumes is displayed differently depending on the reach difficulty factor. This factor can take two levels, either “free-space” when displayed in the background (Figure 8a), or “obstructed” when placed at the same distance as the target. This virtual environment serves two purposes: 1) highlighting the sensitivity of the reach duration response to the

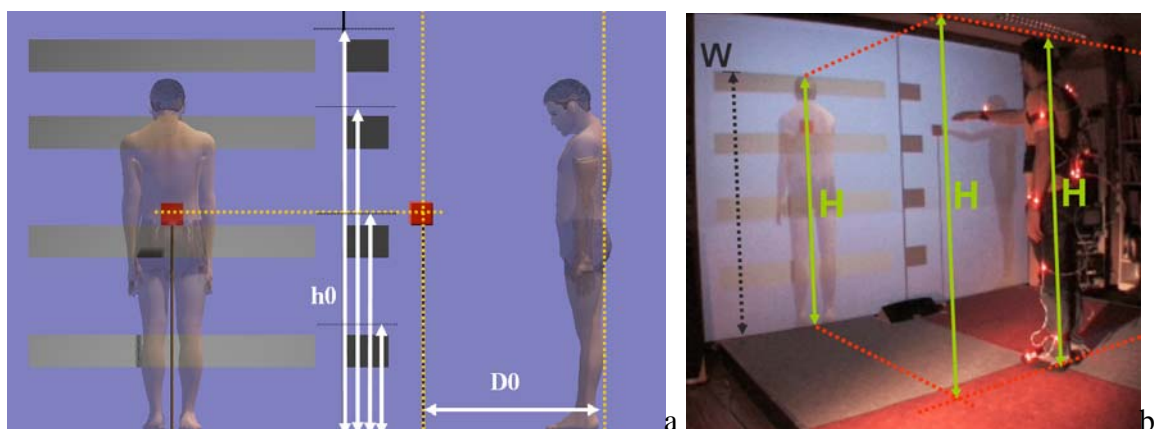
complexity of the environment, 2) providing a permanent visual reference of the four target heights across the scaling strategies.

For all reach tasks performed at scale 1/1 (strategies A and B), the avatar stands at a distance  $D_0 = 0.5\text{m}$  from the target projection on the floor.  $D_0$  is measured from mannequin's heel to the target projection on the floor. Targets are displayed at the following absolute heights  $h_0 = 0.5\text{m}, 0.95\text{m}, 1.4\text{m}, 1.85\text{m}$  (Figure 8a).

Two values of  $h_0$  were chosen in easy-to-achieve mid reach heights and two others were selected at difficult-to-achieve lower and higher heights. However, for comparisons to be possible among subjects and scaling strategies, the range of  $h_0$  values had to be feasible by all subjects even after the  $1/R$  environment scaling applied to both  $D_0$  and  $h_0$  for strategy C. The same reach feasibility requirement led to limit the height difference between the subject and the controlled avatar as mentioned in the previous section.

#### 5.2.4 Immersive display and projection

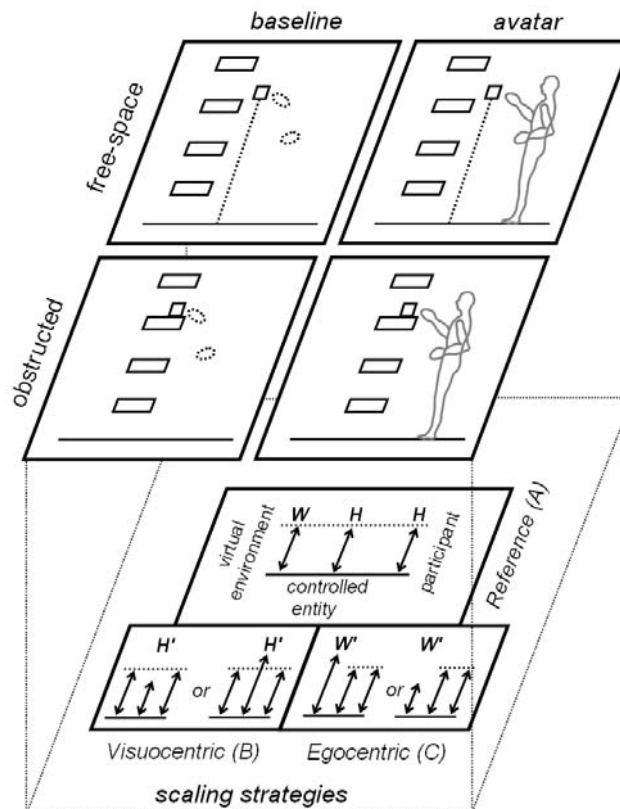
We exploit the MVISIO multi-device graphic engine for the rendering and the skinning of the avatar (Peternier et al. 2008). We adopted a constant combination of orthographic projections as shown on Figure 8. The projection parameters have been chosen to ensure an immersive display at scale 1/1 for the subject. We selected a combination of two viewpoints and orthographic projection allowing the participant to determine without ambiguity the target 3D location. The combined images are displayed on a large screen (3m x 2.2m) as shown on Figure 8b for a reach case of a 1.4m high target with a same-height avatar. The avatar is also partly transparent to allow see-through, hence fulfilling our requirement of always visible target and equivalent apparatus for right and left handed subjects. To conclude this section on the provided visual feedback the rigid virtual shape used in the baseline context is illustrated on Figure 9.



**Figure 8:** (a) combinaison of fixed viewpoint and orthographic projection showing the target in front of a set of shelves used as a reference decor for the scaling, (b) immersive display for the reference strategy (same-height avatar)



**Figure 9 :** The baseline context consists in achieving the same reach tasks with a rigid virtual object collocated with the hands (the rigid shapes are outlined with the dotted lines)



**Figure 10 :** Illustration of the four spatial conditions (top layer), each evaluated with the three scaling strategies (bottom layer). The reference strategy A is characterized by a controlled entity having the same body height  $H$  as the participant and by a displayed environment  $W$  at scale  $1/1$ . In the Visuocentric strategy B the controlled entity  $H'$  is either smaller or taller compared to the participant whereas in the strategy C the environment  $W'$  is scaled by the factor  $1/R$ .

## 5.3 Procedure

### 5.3.1 General organization

The combination of the two factors, respectively “controlled entity” with baseline / avatar-control and “reach difficulty” with free-space / obstructed, produces four conditions (Figure 10 top layer) ; each characterizing the spatial configuration in terms of appearance and relative position of the target, the virtual environment and the controlled entity. For each condition the three scaling strategies have been



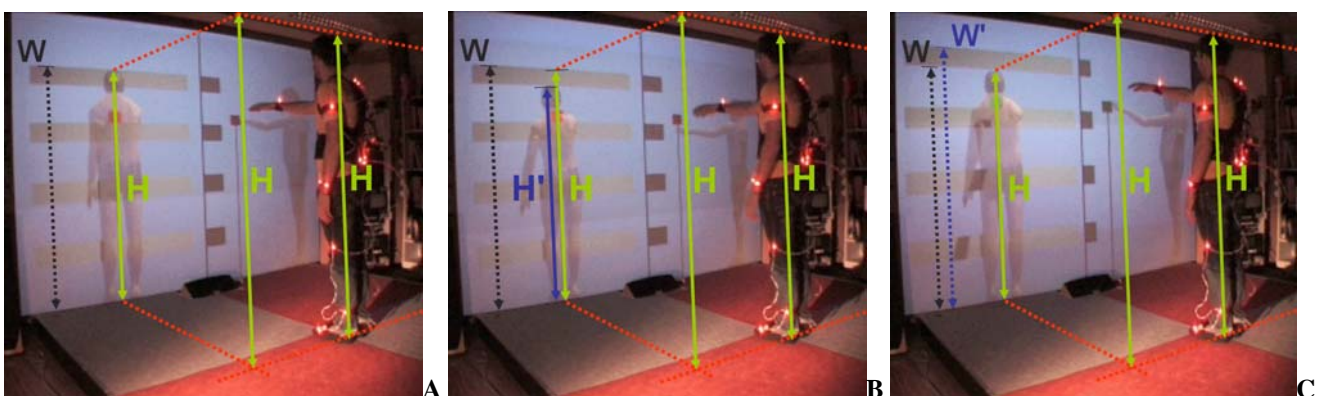
tested, respectively the same-height reference strategy A, the visuocentric strategy B and the egocentric strategy C (Figure 10 bottom layer). As a consequence the participants experienced twelve different kinds of trials according the combinations of spatial configurations and scaling strategies.

### 5.3.2 Experimental design

A session started with a 30s initial training phase for each of the four spatial conditions ; the participant had to reach one target with the reference strategy. Then the four spatial conditions were performed in random order. A brief written qualitative feedback was gathered after each spatial condition mostly to ensure regular seated rests.

Each spatial condition led to the performance of the three scaling strategies in random order, with an initial 30s training phase per strategy. The subjects were not told about the nature of the currently enforced strategy.

Each strategy consisted of six reach tasks at the four heights and in random order too ; the lowest and highest reach heights were performed twice. The reach behaviour was evaluated through the measurement of each reach task duration. A reach task was always starting in the standard rest posture illustrated in Figure 8a. A sequence of three audible signals (i.e. a “bip”) alerted the participant that a new reach would soon start. Then the chronometer started when the new target appeared on the screen and automatically stopped when the system detected the intersection of the target box with the hand proxy shown in Figure 9. When the reach was successful the target turned from red to green to provide a visual feedback to the subjects. The same detection process was used for both the baseline and the avatar control ; in this latter case the hand proxy was collocated with the avatar hand but not displayed. There was an 8s pause from the moment a reach was completed to the time a new reach was proposed.



**Figure 11 :** Immersive display exploited for the three strategies : (A) same-height H strategy, (B) visuocentric strategy for controlling a smaller avatar H', (C) egocentric strategy for controlling the same smaller avatar through a 1/R scaling of the virtual environment (visible on the virtual environment height W' and the fact that the avatar has the same size as the subject).

Each of the four spatial conditions has been tested 18 times for a total of 72 reach tasks. The session duration was around 50 minutes for the third person viewpoint. It was followed by a 5 minutes seated rest. Then we conducted a similarly structured session with the first person viewpoint but with a different random order of the spatial conditions, the strategies and the target heights.

## **6. Results**

### **6.1 Outlier detection**

Each viewpoint session produced 792 measurements. For the third person viewpoint, the reach duration responses were distributed according to a normal law with a slight asymmetry with a longer tail above the general mean. It was reduced by removing a small number of time-out outliers (they were due to the lack of maturity of the numeric IK solver used to reconstruct the posture in real-time). In concrete terms we have retained the 767 measurements below a time-out value of 9s, leading us to reject 25 measurements (3.16 %) that were more than 2.2 standard deviations above the general mean of 3.69s (stdev = 2.34s).

### **6.2 Viewpoint factor**

By construction of the experimental protocol the first person viewpoint session was evaluated after the third person viewpoint session for all subjects. If a training effect were to be expected, it should lead to shorter reach durations for all target heights. Instead we have observed longer average reach durations for the lowest 0.5m target with the HMD: 62% longer in the (baseline, free-space) condition ( $F(1, 41) = 19.50, p < .0001$ ) and 81% longer in the (avatar-control, free-space) condition ( $F(1, 37) = 10.51, p < .005$ ). The longer average durations observed for the 1.85m target were not statistically significant (resp. 9% ( $F(1, 42) < 1$ ), and 22% ( $F(1, 38) = 2.96, p = .09$ )). So we are able to confirm that using the first person viewpoint with the HMD leads to longer reach duration responses when reaching low targets compared to the third person viewpoint used in the present study. The rest of the result section exploits only the measurements obtained with the third person viewpoint session.

### **6.3 Controlled entity and reach difficulty factors**

We analyze first the spatial conditions when tested with the reference strategy. This strategy is characterized by an immersive display at scale 1/1 and an egocentric reach ability (Figure 11A).

#### **6.3.1 Comparison of absolute reach durations**

The average of absolute reach durations of all subjects are computed per target height, controlled entity and reach difficulty. Mean values with one standard deviation are reported on Figure 12a for the free-space reach and on Figure 12b for the obstructed reach. The average durations increase for the extreme

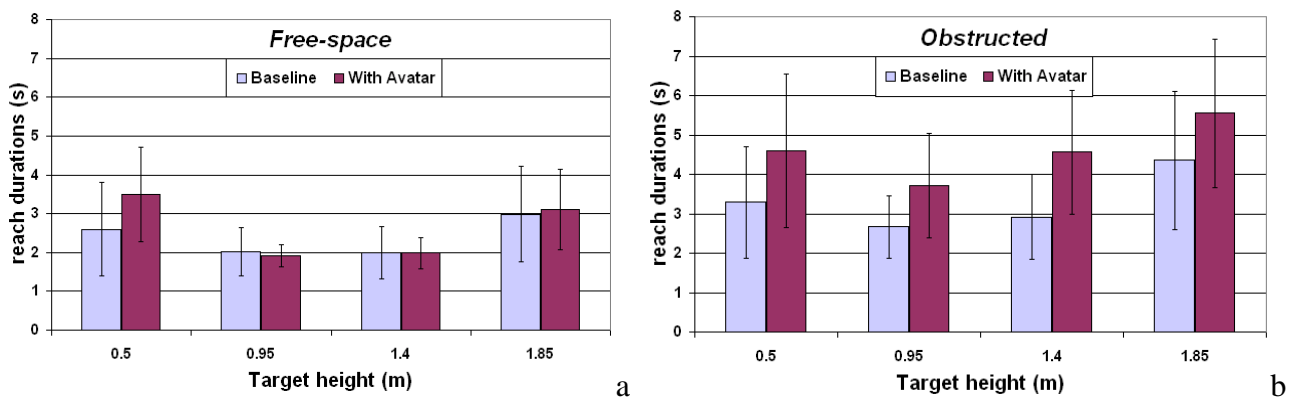


reach heights compared to the two middle heights ; this is consistent with the longer path to reach the targets and with the prior results shown on Figure 2.

There is no significant difference among the average free-space reach durations between the baseline and the avatar control levels for the 0.95m 1.4m and 1.85m target heights. However the avatar control displays a 35% longer average duration for the 0.5m target height ( $F(1, 41) = 5.96, p = .019$ ).

For the obstructed level, the highest average durations are obtained for the 1.85m target instead of the 0.5m target for the free-space level. This can be explained by the shelf being more on the hand path of the highest target compared to the lowest target (Figure 10).

Longer average durations between the avatar control and the baseline are now significant for each individual target height, respectively 39% for 0.5m ( $F(1, 41) = 6.40, p = .015$ ), 39% for 0.95m ( $F(1, 20) = 5.09, p = .035$ ), 57% for 1.4m ( $F(1, 20) = 8.28, p = .009$ ) and 32% for 1.85m ( $F(1, 39) = 4.53, p = .039$ ). Variances increase markedly too (Figure 12b).



**Figure 12 :** Average and standard deviation of the absolute reach durations for a same-height controlled entity; (a) free space, (b) obstructed, (light columns) baseline, (dark columns) avatar.

### 6.3.2 Reach duration normalization

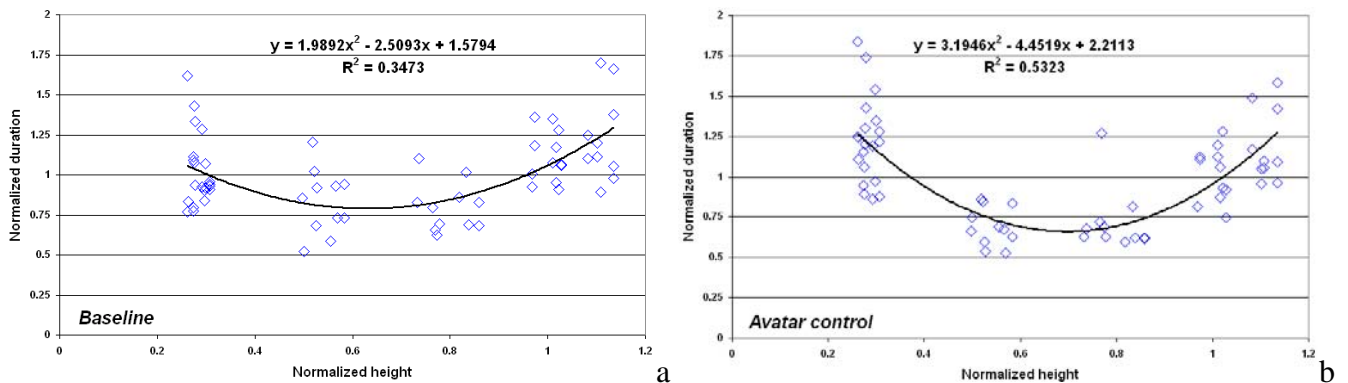
As already noted by other authors and observed above, reach durations were very different among subjects. So we normalized the absolute reach duration response with the **average duration** per subject and per individual reach series, i.e. for one spatial condition (controlled entity, reach difficulty) and one specific strategy (= average of 6 reach durations). The **normalized duration** of a reach task is the ratio : **absolute reach duration / average duration**.

### 6.3.3 Comparison of normalized reach characteristics

We have also established the reach characteristic displaying the normalized duration as a function of the **normalized height** of the target (= **absolute target height / controlled avatar body height**). We

have retained to fit a second order polynomial as being the simplest model close to the observed U shape in Figure 2 and to the duration distribution observed on Figure 12. Figure 13 presents the two characteristics of free-space reach for controlling a same-height entity (baseline or avatar). Please note that using the normalized height induces the data spread along the x axis as the four target heights are divided by the eleven subject heights.

The quality of fit ( $R^2$  values) of the baseline control (0.35) is lower than the one of the avatar control (=0.53) due to a greater dispersion around the model (i.e. larger residual Sum of Squares). This possibly comes from the easiness of the baseline control whereas the added cognitive difficulty of the articulated avatar control led to longer absolute durations with less dispersion around the characteristic (Figure 13b). It is interesting to note the greater difference between the model minima and both sides extrema ; e.g. the lowest target appears to be relatively more difficult to reach with the avatar control (the curve low height extremum is more than 50% above the minimum in Figure 13b compared to 30% above the minimum in Figure 13a). In both cases the minimum lies between 0.6 and 0.7 body height. This is slightly less than in Figure 2c but the experimental setup is different in terms of distance to the target in the horizontal plane.



**Figure 13 :** Normalized reach durations for the reference strategy (A) in free-space as a function of normalized height for a same-height controlled entity ; (a) baseline, (b) avatar

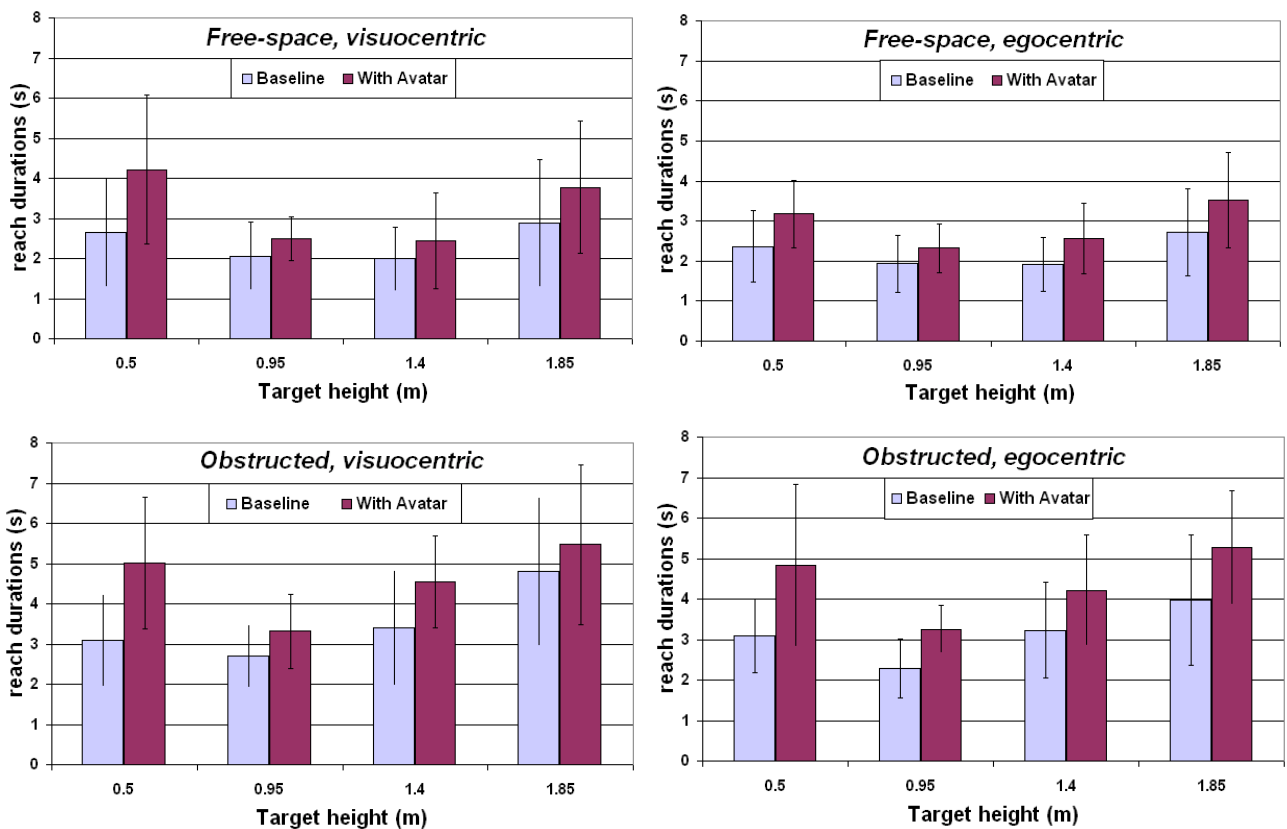
## 6.4 Scaling strategy factor

Based on prior observations, absolute durations could slightly increase for the highest target as the average of the differing heights is slightly smaller (1.72m) than the one of the participants' height (1.76m).

### 6.4.1 Comparison of absolute reach durations

Let us first compare the top row of Figure 14 (differing-height avatar) with Figure 12a (same-height avatar) for the free-space reach. No significant difference appears among the baseline data ; they are very consistent both in amplitude and variance across the reference and the two scaling strategies.

On the other hand the avatar control requires around 20% to 30% longer average durations for both scaling strategies compared to the same-height avatar control but this is significant only for one of them, namely the 0.95m target height for which the visuocentric average duration is 30% longer than the same-height strategy ( $F(1, 20) = 9.48, p = .006$ ). The bottom row of Figure 14 and Figure 12b gather the data of obstructed reaches. Both the baseline and the avatar control show consistent behaviours between the same-height strategy and the scaling strategies. Although some small differences exist within the baseline control, no significant difference can be detected due to the larger variances. Likewise, no significant difference appear for the avatar control. Regarding the second hypothesis comparing visuocentric and egocentric strategies, the free-space averages of the former appear to be slightly larger than the one obtained for the latter but this is significant only for the 0.5m target height for which it is 40% longer ( $F(1, 40) = 7.03, p = .011$ ). Likewise no significant differences appear for the obstructed level. However it should be noted that the variances are larger for the visuocentric modality.

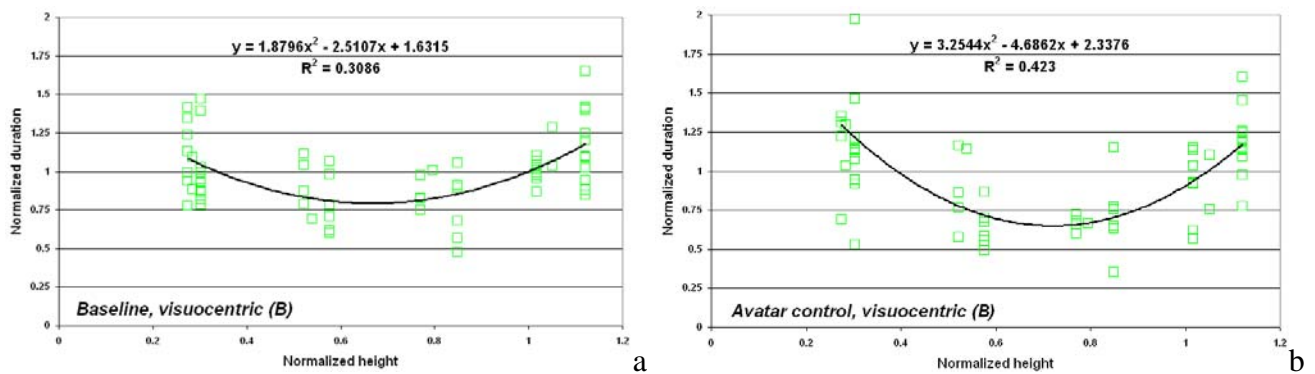


**Figure 14 :** Average and standard deviation of the absolute reach durations for a height-differing controlled entity; (top row) free-space, (bottom row) obstructed, (left) visuocentric strategy B, (right) egocentric strategy C, (light columns) baseline , (dark columns) avatar.

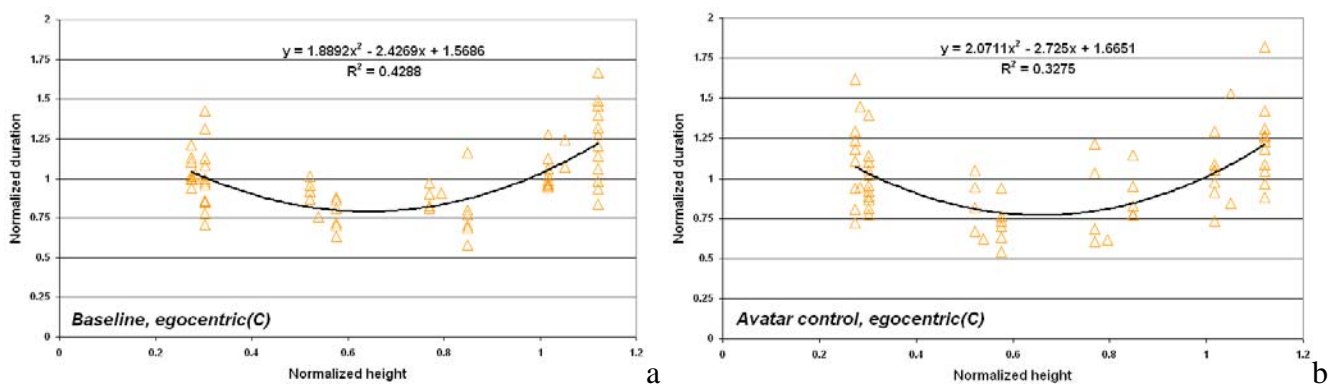
### 6.4.2 Comparison of normalized reach characteristics

The main difference in the building process of these characteristics comes from the fact that the eleven subjects have controlled only three distinct height-differing entities, hence the three clearly visible columns of data points per target height on the following illustrations.

First, in the baseline context, the normalized characteristic is very similar for the two scaling strategies (Figure 15a, Figure 16a) as for the reference strategy (Figure 13a). The values of the quality of fit lie in the same range: 0.31 for the visuocentric and 0.43 for the egocentric scaling. The minimum location and the slight asymmetry towards greater fitted values for the highest target are consistent with the reference strategy. This indicates that – when used with the minimal hand proxy display - both scaling strategies succeed in allowing a given subject to replicate the reach behaviour of a height-differing individual.



**Figure 15 :** Normalized reach durations for visuocentric scaling (B) in free-space as a function of normalized height for a height-differing controlled entity ; (a) baseline, (b) avatar.



**Figure 16 :** Normalized reach durations for egocentric scaling (C) in free-space as a function of normalized height for a height-differing controlled entity ; (a) baseline, (b) avatar.

On the other hand, the avatar control results in more dissimilar characteristics as can be seen on Figure 15b and Figure 16b. First the greater variance compared to the reference case (Figure 13b) is confirmed by the lower values of the quality of fit: 0.42 for the visuocentric and 0.33 for the egocentric

scaling . Although the egocentric scaling characteristic (Figure 16b) appears to be more “flat”, similar to its baseline characteristics (Figure 16a), the larger variance reduces its predictive power.

## **7. Discussion and Conclusion**

### **7.1 Viewpoint type**

The study clearly confirms the prior findings that the use of a first person viewpoint together with a HMD leads to significantly longer reach duration responses for the low target (section 6.2). The primary cause is the limited field of view because targets that were in the field of view from the start didn't induce significant differences. In addition, subjects' feedback also included some comfort issues about using the HMD. So, even if new HMD devices are now proposed with larger FOV, we suspect that their weight might still impede performance for tasks involving full-body movements and head reorientation.

### **7.2 Overview of the results obtained with the baseline modality**

First, the baseline measurements are consistent with the prior findings on full-body reach described in (Boulic et al. 2006) and illustrated on Figure 2. The baseline absolute reach durations in free space appear to be stable across the two scaling strategies (no significant difference); the same stability of reach durations can be reported for the obstructed reach difficulty level but with greater variances for all target heights. These variances prevent to characterize the visibly lower average durations obtained with the egocentric scaling compared to the visuocentric scaling. However the normalized reach characteristics offer a much better quality of fit for the egocentric scaling (0.42 vs 0.31) so we advocate for retaining the egocentric scaling when impersonating a differing-height mannequin with the baseline modality. The next sections summarize the comparisons obtained with the full body avatar modality.

### **7.3 Same-height avatar control**

As discussed in the introduction, the baseline modality is often not sufficient to evaluate interactions with complex virtual environments. So we now examine whether the full-body avatar control differ from the baseline modality when controlling a same-height entity.

It is first interesting to point out that the free-space reach bears no significant difference between the baseline and the avatar control, except for the lowest target that produces a significantly longer response. This can be explained by the increased difficulty induced by the numeric IK of the avatar as it has to flex the leg and/or bend the torso to reach the lowest target. The insufficient maturity of the software layer in charge of converting the sensor input into an updated avatar posture may introduce a

small lag for low targets. We predict that, with suitable software technology, no difference between the baseline and the avatar control should emerge in free-space reach.

On the other hand, the obstructed difficulty level leads to significantly longer responses of the avatar control compared to the baseline modality, for all target heights. We explain this marked difference by the increased cognitive load due to the additional task of adjusting one's posture so that the avatar posture does not collide with a virtual obstacle. As a side note, such an adjustment requires a third person viewpoint to view the full avatar body; the location of the first person viewpoint and its limited FOV would make such a posture evaluation task rather difficult.

With such clear differences between the baseline and the avatar control, we recommend to evaluate virtual prototypes with both modalities, the baseline producing a more relevant duration that is subsequently validated by activating the avatar modality to check for potential collisions. The next section examines the influence of the scaling strategies when controlling a differing height avatar.

#### **7.4 Differing-height avatar control**

First the absolute reach durations highlight some longer durations when controlling the avatar in free space for the scaling strategies but few appear to be significant (section 6.4.1). It could be partly due to the slightly lower average of the differing-heights distribution compared to the participants' height distribution. To better assess that the scaling strategies are achieving their intended goal, it is more relevant to examine the performances on a group basis, i.e. one group including all participants controlling a taller avatar than them (noted taller avatar group) while the second group includes all participants controlling a smaller avatar than them (resp. smaller avatar group). We observed that both scaling strategies consistently resulted in reduced durations compared to the same-height strategy when the taller avatar group was reaching the highest target (resp. longer durations for the smaller avatar group). These findings support that the scaling strategies succeed in allowing a participant to replicate the reach behaviour of a differing-height individual.

Regarding the detection of potential differences among the two scaling strategies, we found only one significantly longer duration for reaching the lowest target in free space with the visuocentric strategy compared to the egocentric strategy. It is interesting to notice that the distance to this target is the greatest among all targets and that it is even amplified for the taller avatar group. The ecological advantage of the egocentric scaling might be more visible for even more distant targets and/or greater differing heights. A refined experimental protocol is necessary to generalize this finding.

## 7.5 Conclusion

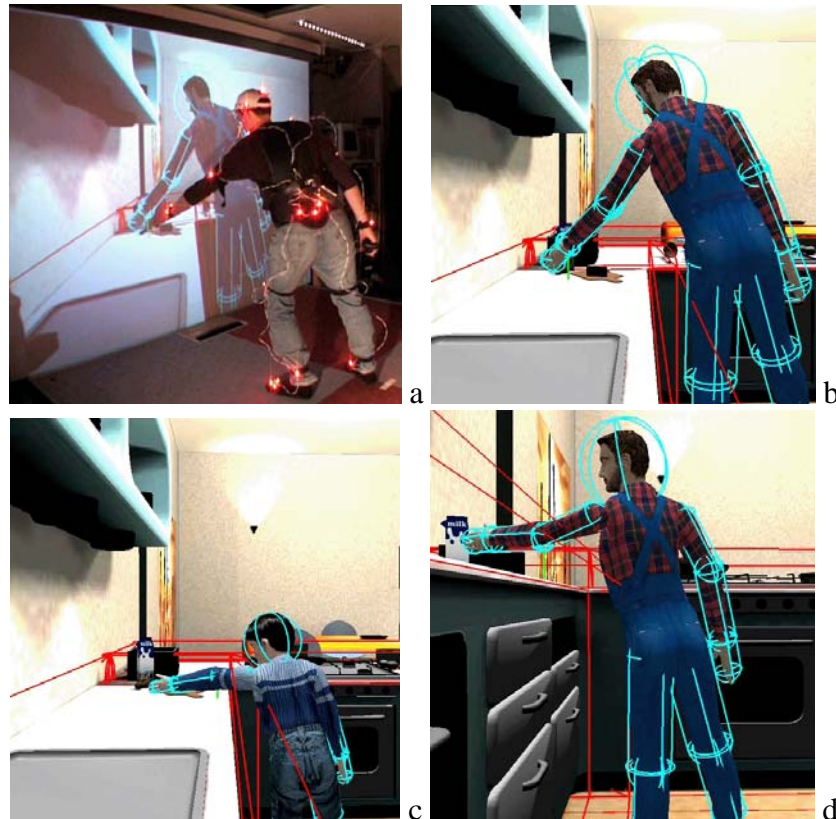
We summarize here the recommendations and future research directions we propose for the full body postural control of virtual mannequins in complex virtual environments.

The findings of this study first confirm that a third person viewpoint is more appropriate than a first person viewpoint when reach performance is to be evaluated ; this is due to the HMD limited field of view and additional comfort issues. The first person viewpoint being potentially useful for evaluating what the avatars sees, we suggest to pursue research on using large immersive screens or CAVE that would allow to alternate transparently between third and first person viewpoints depending on the current needs.

Second, we recommend exploiting both the baseline (i.e. displaying only a proxy) and the full body avatar modalities depending on the evaluated feature. The baseline modality is best suited for evaluating reach task duration while the full body avatar is necessary for collision checking and posture validation purpose. Regarding the effectiveness of the avatar control a more responsive inverse kinematics technology need to be developed to reduce the difference observed between the baseline and the avatar control in free space reach. Another direction of research is to study the minimal feedback (visual or touch sensors) that could be added to the baseline modality to inform the user about on-going collisions of the full body with the virtual environment.

Third, the experiment has shown the effectiveness of the scaling strategies for the control of height-differing avatars. Although significant statistical evidence is lacking, we would recommend to use the egocentric scaling strategy as it is more ecologically relevant for the person performing the full body movements. We suggest to conduct a complementary study enlarging more the range of height differences to confirm this suggestion.

Based on these conclusions we are confident that we can leverage on the intrinsic enactive knowledge of full-body movements for evaluating complex virtual prototypes. We are currently exploring the full-body control of an avatar interacting in a cluttered virtual environments ; we focus on automatically preventing collisions of the avatar (Peinado et al. 2008) to reduce the user cognitive load. Figure 17 illustrates this problematics combined with the exploitation of the scaling strategies for controlling a child avatar posture.



**Figure 17 :** Illustration of the three avatar control strategies in a kitchen environment with a child avatar ; (a) immersive display, (b) display of the reference strategy, (c ) display of the sensor scaling strategy to control the child avatar, (d) display of the inversely scaled environment for strategy C

### ***Acknowledgements***

The authors would like to thank Schubert Ribeiro de Carvalho for proofreading, Daniel Raunhardt for his support of the inverse kinematics library (Swiss National Science Foundation under the grant 200020-109989) and Achille Peternier for the MVISIO graphic engine with humanoid rendering. We are particularly grateful to Mireille Clavier, and to Mustafa Kasap and Nedjma Cadi from MIRAlab for providing the anthropometric avatar models. This research was partially supported by the European network of Excellence ENACTIVE.

### ***References***

Autodesk *MotionBuilder*, <http://usa.autodesk.com>



- Badler, N. , Hollick, M. J., & Granieri, J. P. (1993). Real-Time Control of a Virtual Human Using Minimal Sensors. *Presence Teleoperators and Virtual Environments*, 2(1), 82-86.
- Baerlocher, P., & Boulic, R. (2004). An Inverse Kinematic Architecture Enforcing an Arbitrary Number of Strict Priority Levels. *The Visual Computer*, 20(6), 402-417.
- Boulic, R., Maupu, D., & Thalmann, D. (2006). Considering the normalized vertical reach performance for consistently controlling virtual mannequins from full-body input. *Proc. of the third International Conference on Enactive Knowledge, ENACTIVE06, Montpellier 20-21 Nov. 2006*, 51-52.
- Bownman, D. , & Hodges, L.F. (1997). An Evaluation of Techniques for Grabbing and Manipulating Remote Objects in Immersive Virtual Environments. *Proc. of the 1997 Symposium on Interactive 3D Graphics*, 35-38.
- Caird, J.K. (1994). The effect of virtual hand size on the perception of grasp extent. *Ergonomics and Design*, 4, 403-405.
- Carello, C., Grosfokky, A., Reichel, F.D., Solomon, H.Y. , & Turvey, M.T. (1989). Visually perceiving what is reachable. *Ecological Psychology*, 1, 27-54.
- Draper, M. (1995). Exploring the Influence of a Virtual Body on Spatial Awareness. Master's Thesis. Human Interface Technology Laboratory, University of Washington, Department of Engineering.
- Gabbard, C., Cordova, A., & Lee, S. (2007). Examining the Effects of Postural Constraints on Estimating Reach, *Journal of Motor Behavior*, 39 (4), 242-246.
- ISPR, International Society for Presence Research, <http://www.temple.edu/ispr/>
- Kasap, M., & Magnenat-Thalmann, N. (2007). Parameterized human body model for real-time applications. *Proc. of IEEE International Conference Cyberworlds 2007*, 24-26 October 2007, 160-167.
- Kraal, J. C., Baron, E. S., & Arbitter D. S. (2000). Digital occupant: personal immersion for subjective evaluations of a vehicle. *Proc. of SAE Conference on Digital Human Modeling For Design And Engineering*, Dearborn, MI, USA, June 2000, Document number 2000-01-2154

Loomis, J.M., & Knapp, J.M. (2003). Visual Perception of Egocentric Distance in Real and Virtual Environments. I L.J. H e t t i n g e r and M. W. Haas (Eds.), *V i r t u a l and Adaptive Environments*, 21-46.

Maupu, D., Boulic, R., & Thalmann, D. (2007). On-line avatar control using prioritized inverse kinematics. *Proc. of fourth International Conference on Enactive Knowledge, ENACTIVE07*, Grenoble 19-22 Nov. 2007, 185-188.

Mantel, B., Bardy, B.G., & Stoffregen, T.A. (2005). Intermodal specification of egocentric distance in a target reaching task. *Studies in perception and action VIII*, 173–176.

Menache, A. (1999). Understanding Motion Capture for Computer Animation and Video Games. Morgan Kaufmann.

Mine, M.R., Brooks, F.P., & Sequin, C.H. (1997). Moving Objects in Space: Exploiting Proprioception In Virtual-Environment Interaction. *Computer Graphics* , 31, 19-26.

Molet, T., Boulic, R., Rezzonico, S., & Thalmann, D. (1999). An architecture for immersive evaluation of complex human tasks. *IEEE Transaction in Robotics and Automation*, Special Section on Virtual Reality,15 (3), 475-485.

R. Pausch, M. A. Shackelford, D. Proffitt, A User Study Comparing Head-Mounted and Stationary Displays. Proceedings '93 IEEE Symposium on Research Frontiers in Virtual Reality, pp. 41-45.

Peinado, M., Meziat, D., Maupu, D., Raunhardt, D., Thalmann, D., & Boulic, R. (2008) Full-body Avatar Control with Environment Awareness. to appear in *IEEE CGA*.

Peternier, A., Vexo, F., & Thalmann, D. (2008) The Mental Vision framework: a platform for teaching, practicing and researching with Computer Graphics and Virtual Reality. *LNCS 5080 Transactions on Edutainment I*, 242-260.

Phasespace: <http://www.phasespace.com/>

- Schafer, W. A., & Bowman, D. A. (2004). Evaluating the effects of frame of reference on spatial collaboration using desktop collaborative virtual environments. *Virtual Reality* (2004), 7, 164–174.
- Scheidt, R.A., Conditt, M.A., Secco, E. L., & Mussa-Ivaldi, F. A. (2005). Interaction of Visual and Proprioceptive Feedback During Adaptation of Human Reaching Movements. *J Neurophysiol*, 93, 3200–3213.
- Shin, H. J., Lee, J., Shin, S. Y., & Gleicher, M. (2001). Computer puppetry: An importance-based approach. *ACM Trans. Graph.*, 20, 2, 67-94.
- Stoakley, R., Conway, M., & Pausch R. (1995). Virtual Reality on a WIM: Interactive Worlds in Miniature. *Proc. of CHI* , 265-272.
- Sturman, D. J. (1998). Computer Puppetry. *IEEE Computer Graphics and Applications*, 18(1), 38-45.
- Ware, C., & Jessome, D. R. (1988). Using the Bat: A Six-Dimensional Mouse for Object Placement. *IEEE Computer Graphics and Applications*, 8(6), 65-70.
- Ware, C. (1990). Using Hand Position for Virtual Object Placement. *The Visual Computer*, 6 (5), 245-253.